

42701

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re

NTK HOLDINGS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 09 – 13611 (KJC)

(Jointly Administered)

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NOTICE OF (A) ENTRY OF ORDER (i) APPROVING THE
DEBTORS' (a) DISCLOSURE STATEMENT PURSUANT TO
SECTIONS 1125 AND 1126(b) OF THE BANKRUPTCY CODE,
(b) SOLICITATION OF VOTES AND VOTING PROCEDURES, AND
(c) FORMS OF BALLOTS, AND (ii) CONFIRMING THE DEBTORS' JOINT
PREPACKAGED PLANS OF REORGANIZATION UNDER CHAPTER 11 OF THE
BANKRUPTCY CODE, AND (B) OCCURRENCE OF EFFECTIVE DATE

TO CREDITORS, EQUITY INTEREST HOLDERS, AND OTHER PARTIES IN
INTEREST:

PLEASE TAKE NOTICE that an order (the "Order") of the Honorable Kevin J. Carey, United States Bankruptcy Judge, approving the disclosure statement, solicitation of votes and voting procedures, and forms of ballots, and confirming the Debtors' First Amended Joint Prepackaged Plans of Reorganization of NTK Holdings, Inc. *et al.*, dated as of December 3, 2009 (as amended and supplemented, the "Prepackaged Plans"), of NTK Holdings, Inc. ("NTK Holdings") and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), was entered by the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") on December 4, 2009. Unless otherwise defined in this notice, capitalized terms used herein shall have the meanings ascribed to them in the Prepackaged Plans and the Order.

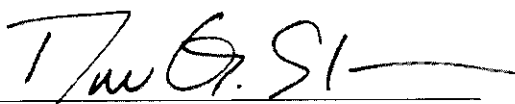
¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: NTK Holdings, Inc. (4298); Nortek Holdings, Inc. (9907); Nortek, Inc. (4991); Aigis Mechatronics, Inc. (6764); Broan-Mexico Holdings, Inc. (1438); Broan-NuTone LLC (4397); Broan-NuTone Storage Solutions LP (4328); CES Group, Inc. (5781); CES International Ltd. (6119); Cleanpak International, Inc. (2925); Elan Home Systems, L.L.C. (7629); Gefen, Inc. (1217); Governair Corporation (1240); GTO, Inc. (6645); HC Installations, Inc. (0110); Huntair, Inc. (2838); International Electronics, LLC (4321); Linear LLC (9070); Linear H.K. LLC (9638); Lite Touch, Inc. (0152); Magenta Research Ltd. (5160); Mammoth-Webco, Inc. (3077); Niles Audio Corporation (2001); Nordyne Inc. (4381); NORDYNE International, Inc. (7842); Nortek International, Inc. (0717); NuTone LLC (9551); OmniMount Systems, Inc. (7936); Operator Specialty Company, Inc. (6248); Pacific Zephyr Range Hood, Inc. (8936); Panamax Inc. (0890); Rangaire GP, Inc. (4327); Rangaire LP, Inc. (9900); Secure Wireless, Inc. (2485); SpeakerCraft, Inc. (6374); Temtrol, Inc. (3996); Xantech Corporation (1552); and Zephyr Corporation (1650). The Debtors' principal offices are located at 50 Kennedy Plaza, Suite 1900, Providence, Rhode Island 02903. The addresses for all of the Debtors are available at the website chapter11.epiqsystems.com/nortek.

PLEASE TAKE FURTHER NOTICE that the Order is available for inspection during regular business hours in the office of the Clerk of the Bankruptcy Court, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801. The Order is also available on the internet site of the Debtors' noticing agent, Kurtzman Carson Consultants LLC, at chapter11.epiqsystems.com/Nortek or by accessing the Bankruptcy Court's website www.deb.uscourts.gov. Please note that a PACER password and login are required to access documents on the Bankruptcy Court's website.

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Prepackaged Plans occurred on December 17, 2009.

PLEASE TAKE FURTHER NOTICE that the Prepackaged Plans and the provisions thereof are binding on the Debtors, the Reorganized Debtors, any holder of a Claim against, or Equity Interest in, the Debtors and such holder's respective successors and assigns, whether or not the Claim or Equity Interest of such holder is impaired under the Prepackaged Plans and whether or not such holder or entity voted to accept the Prepackaged Plans.

Dated: December 17, 2009
Wilmington, Delaware


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