

State of Rhode Island and Providence Plantations Office of the Secretary of State

Fee: \$50.00

Division Of Business Services 148 W. River Street Providence RI 02904-2615 (401) 222-3040

Foreign Business Corporation Annual Report

Filing Period: January 1 - March 1

In accordance with R.I.G.L. 7-1.2-1501(e), each corporation failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-1.2-1501(c&d)) is subject to a penalty fee of \$25.00.

ANNUAL REPORT YEAR: 2010

1. Corporate ID No. 000066499

- 2. Name of Corporation Morgan Stanley Capital Group Inc.
- 3. Street Address Principal Business Office:

No. and Street: 1585 BROADWAY

City or Town: NEW YORK State: NY Zip: 10036 Country: USA

4. Business Phone No.

212-761-4000

5. State of Incorporation

State: DE

6. Brief Description of the Character of Business Conducted in Rhode Island

EFFECTS NON-REGULATED TRANSACTIONS WITH VARIOUS INSTITUTIONAL CLIENTS IN VARIOUS INTERNATIONAL MARKETS. NON-CLEARING MEMBER OF NYMEX AND EXECUTES TRANSACTIONS FOR ITS OWN ACCOUNT ON SUCH EXCHANGE

7. Names and Addresses of the Officers and Directors:

All officers and directors must be listed.

Title	Individual Name	Address Address, City or Town, State, Zip Code, Country	
	First, Middle, Last, Suffix		
PRESIDENT	ROBERT KINNEY	1585 BROADWAY NEW YORK, NY 10036 USA	
TREASURER	ROBERT URGO	1585 BROADWAY NEW YORK, NY 10036 USA	
SECRETARY	WILLIAM F. MCCOY	1585 BROADWAY NEW YORK, NY 10036 USA	
ASSISTANT SECRETARY	MELISSA BYBEE	1585 BROADWAY NEW YORK, NY 10036 USA	
VICE PRESIDENT	SIMON T.W. GREENSHIELDS	1585 BROADWAY NEW YORK, NY 10036 USA	
VICE PRESIDENT	DEBORAH L. HART	1585 BROADWAY NEW YORK, NY 10036 USA	
VICE PRESIDENT	NANCY A. KING	1585 BROADWAY NEW YORK, NY 10036 USA	
VICE PRESIDENT	STEPHEN P. METTLER	1585 BROADWAY NEW YORK, NY 10036 USA	
VICE PRESIDENT	MARY LOU PETERS	1585 BROADWAY NEW YORK, NY 10036 USA	
VICE PRESIDENT	PRIYA TAMOSAITIS	1585 BROADWAY NEW YORK, NY 10036 USA	
VICE PRESIDENT	PETER SHERK	1585 BROADWAY NEW YORK, NY 10036 USA	
VICE PRESIDENT	COLIN BRYCE	1585 BROADWAY NEW YORK, NY 10036 USA	
VICE PRESIDENT	ARTHUR COHEN	1585 BROADWAY NEW YORK, NY 10036 USA	
DIRECTOR	ROBERT KINNEY	1585 BROADWAY NEW YORK, NY 10036 USA	
DIRECTOR	STEPHEN P. METTLER	1585 BROADWAY NEW YORK, NY 10036 USA	
DIRECTOR	MARY LOU PETERS	1585 BROADWAY NEW YORK, NY 10036 USA	

8. Shares Authorized and Issued

Class of Stock	Series of Stock	Par Value Per Share	Total Authorized Shares Number of Shares	Total Issued and Outstanding Num of Shares
CWP		\$1.00	100.00	100

9. This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.

Signed this 11 Day of January, 2010 at 12:41:50 PM. This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the

act and deed of the corporation, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-1.2.

By SUSAN M. KRAUSE

Signature of Authorized Representative of the Corporation

ATTORNEY-IN-FACT

Title

This report cannot be accepted for filing if an officer has executed the form and he/she is not listed in section 7.

Form No. 630 Revised 09/07

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