



State of Rhode Island
and Providence Plantations
Office of the Secretary of State

A. Ralph Mollis, Secretary of State
Corporations Division
148 W. River Street
Providence, RI 02904-2615
401.222.3040

PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2010

Filing Period: January 1 - March 1 • **Filing Fee:** \$50.00* • **THIS REPORT MUST BE TYPED OR PRINTED LEGIBLY IN BLACK INK.**

* In accordance with R.I.G.L. 7-1.2-1501(e), each corporation failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-1.2-1501(c&d)), is subject to a penalty fee of \$25.00.

1. Corporate ID No. 000153394		2. Name of Corporation Merrill Lynch Mortgage Lending, Inc.			
3. Street Address Principal Business Office One Bryant Park			City New York	State NY	Zip 10036
4. Business Phone No. (818) 223-4930		5. State of Incorporation Delaware			
6. Brief Description of the Character of Business Conducted in Rhode Island Sales, Acquisition, Origination (commercial only)					
7. NAMES AND ADDRESSES OF THE OFFICERS: ("X" BOX FOR ATTACHMENT) <input type="checkbox"/> FILL IN SPACES BEFORE USING ATTACHMENTS					
Resident Name Baron Silverstein			Vice President Name		
Street Address One Bryant Park			Street Address		
City New York	State NY	Zip 10036	City	State	Zip
Secretary Name Michael M. McGovern			Treasurer Name Jason Hawk		
Street Address 4 World Financial Center			Street Address 4 World Financial Center		
City New York	State NY	Zip 10080	City New York	State NY	Zip 10080
8. NAMES AND ADDRESSES OF THE DIRECTORS: ("X" BOX FOR ATTACHMENT) <input type="checkbox"/> FILL IN SPACES BEFORE USING ATTACHMENTS					
Director Name Baron Silverstein			Director Name Michael M. McGovern		
Street Address One Bryant Park			Street Address 4 World Financial Center		
City New York	State NY	Zip 10036	City New York	State NY	Zip 10080
Director Name Ketan Parekh			Director Name		
Street Address One Bryant Park			Street Address		
City New York	State NY	Zip 10036	City	State	Zip
9. SHARES AUTHORIZED			10. SHARES ISSUED ("X" BOX FOR ATTACHMENT) <input type="checkbox"/>		
This information is currently of record in the Office of the Secretary of State. Changes require an additional filing. See Section 9 of instruction sheet.			ISSUED SHARES — THIS SECTION MUST BE COMPLETED		
			Number of Shares	Class/Series	Par Value
			1,000	Common	1.00

This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.

FILED

FEB 16 2010

By *[Signature]*

29-110056

File Date

Check No.

By:

FOR SECRETARY OF STATE USE ONLY

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

Signature

Pamela Murphy

Print or Type Name

Vice President

Title

Date

01/19/10

Merrill Lynch Mortgage Lending, Inc.
List of Officers and Director

DIRECTOR

¹*Baron Silverstein	Director
²*Michael M. McGovern	Director
¹*Ketan Parekh	Director

OFFICERS

¹*Baron Silverstein	President
²*Michael M. McGovern	Vice President and Secretary
²*Jason Hawk	Treasurer
³*Karen Garvin	Vice President
³*Pamela Murphy	Vice President

¹Business Address is **1 Bryant Park, New York, NY 10036**

²Business Address is **4 World Financial Center, New York, NY 10080**

³Business Address is **30930 Russell Ranch Road, Westlake Village, CA 91362**

*List is not exhaustive of all individuals appointed officers of Merrill Lynch Mortgage Lending, Inc. ("MLML"). This list identifies key personnel responsible for overseeing MLML's mortgage origination activities.