



**State of Rhode Island and Providence Plantations
Office of the Secretary of State**

Fee: \$50.00

Division Of Business Services
148 W. River Street
Providence RI 02904-2615
(401) 222-3040

**Foreign Business Corporation
Annual Report**

Filing Period: January 1 - March 1

In accordance with R.I.G.L. 7-1.2-1501(e), each corporation failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-1.2-1501(c&d)) is subject to a penalty fee of \$25.00.

ANNUAL REPORT YEAR: 2010

1. Corporate ID No. 000153055

2. Name of Corporation Omega Healthcare Investors, Inc.

3. Street Address Principal Business Office:

No. and Street: 200 INTERNATIONAL CIRCLE #3500

City or Town: HUNT VALLEY

State: MD Zip: 21030 Country: USA

4. Business Phone No.

4104271700

5. State of Incorporation

State: MD

6. Brief Description of the Character of Business Conducted in Rhode Island

REAL ESTATE INVESTMENT

7. Names and Addresses of the Officers and Directors:

All officers and directors must be listed.

Title	Individual Name First, Middle, Last, Suffix	Address Address, City or Town, State, Zip Code, Country
CEO	C. TAYLOR PICKETT	200 INTERNATIONAL CIRCLE #3500 HUNT VALLEY, MD 21030 USA
CFO	ROBERT O STEPHENSON	200 INTERNATIONAL CIRCLE #3500 HUNT VALLEY, MD 21030 USA
CAO	MICHAEL RITZ	200 INTERNATIONAL CIRCLE #3500 HUNT VALLEY, MD 21030 USA
COO	DANIEL BOOTH	200 INTERNATIONAL CIRCLE #3500 HUNT VALLEY, MD 21030 USA
SVP OF OPERATIONS	R. LEE CRABILL JR	200 INTERNATIONAL CIRCLE #3500 HUNT VALLEY, MD 21030 USA
DIRECTOR	BERNARD KORMAN	200 INTERNATIONAL CIRCLE #3500 HUNT VALLEY, MD 21030 USA
DIRECTOR	THOMAS FRANKE	200 INTERNATIONAL CIRCLE #200 HUNT VALLEY, MD 21030 USA
DIRECTOR	EDWARD LOWENTHAL	200 INTERNATIONAL CIRCLE #3500 HUNT VALLEY, MD 21030 USA
DIRECTOR	HAROLD KLOOSTERMAN	200 INTERNATIONAL CIRCLE #3500 HUNT VALLEY, MD 21030 USA
DIRECTOR	C. TAYLOR PICKETT	200 INTERNATIONAL CIRCLE #3500 HUNT VALLEY, MD 21030 USA
DIRECTOR	STEPHEN PLAVIN	200 INTERNATIONAL CIRCLE #3500 HUNT VALLEY, MD 21030 USA

8. Shares Authorized and Issued

Class of Stock	Series of Stock	Par Value Per Share	Total Authorized Shares <i>Number of Shares</i>	Total Issued and Outstanding <i>Num of Shares</i>
CWP		\$0.10	100,000,000.00	88265565
PWP		\$1.00	20,000,000.00	4339500

9. This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.

Signed this 19 Day of February, 2010 at 4:19:42 PM. *This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the corporation, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-1.2.*

By ROBERT STEPHENSON

Signature of Authorized Representative of the Corporation

CFO

Title

This report cannot be accepted for filing if an officer has executed the form and he/she is not listed in section 7.

Form No. 630
Revised 09/07

© 2007 - 2010 State of Rhode Island and Providence Plantations
All Rights Reserved