



State of Rhode Island
and Providence Plantations
Office of the Secretary of State

A. Ralph Moffa, Secretary of State
Corporations Division
148 W. River Street
Providence, RI 02904-2615
401.223.3040

PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2010

Filing Period: January 1 - March 1 • Filing Fee: \$60.00 • THIS REPORT MUST BE TYPED OR PRINTED LEGIBLY IN BLACK INK.

* In accordance with R.I.G.L. 7-1.2-1501(e), each corporation failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-1.2-1501(e)(1)) is subject to a penalty fee of \$25.00.

1. Corporate ID No. 110203		2. Name of Corporation Icahn Enterprises G.P. Inc.		
3. Street Address Principal Business Office c/o Starfire Holding Corp. 445 Hamilton Avenue - Suite 1210		City White Plains	State NY	Zip 10601
4. Business Phone No. (914) 614-7060		5. State of Incorporation Delaware		
6. Brief Description of the Character of Business Conducted in Rhode Island General Partner in Real Estate Partnerships				
7. NAMES AND ADDRESSES OF THE OFFICERS: ("X" BOX FOR ATTACHMENT) ☐ FILL IN SPACES BEFORE USING ATTACHMENTS				
President Name Keith Medster		Vice President Name NONE		
Street Address c/o Icahn Enterprises LP 767 Fifth Avenue - Suite 4700		Street Address		
City New York	State NY	Zip 10153	City	State NY
Secretary Name Dominick Rescone		Treasurer Name NONE		
Street Address c/o Icahn Enterprises LP 142 W. 57th Street - Fifth Floor		Street Address		
City New York	State NY	Zip 10019	City	State NY
8. NAMES AND ADDRESSES OF THE DIRECTORS: ("X" BOX FOR ATTACHMENT) ☐ FILL IN SPACES BEFORE USING ATTACHMENTS				
Director Name Carl C. Icahn		Director Name Jack G. Wasserman		
Street Address c/o Icahn Associates Corp. 767 Fifth Avenue - Suite 4700		Street Address c/o Icahn Enterprises LP 767 Fifth Avenue - Suite 4700		
City New York	State NY	Zip 10153	City New York	State NY
Director Name William A. Leidesdorf		Director Name James L. Nelson		
Street Address c/o Icahn Enterprises LP 767 Fifth Avenue - Suite 4700		Street Address c/o Icahn Enterprises LP 767 Fifth Avenue - Suite 4700		
City New York	State NY	Zip 10153	City New York	State NY
9. SHARES AUTHORIZED		10. SHARES ISSUED ("X" BOX FOR ATTACHMENT) ☐		
This information is currently of record in the Office of the Secretary of State. Changes require an additional filing. See Section 9 of instruction sheet.		ISSUED SHARES - THIS SECTION MUST BE COMPLETED		
		Number of Shares 216	Class/Series COMMON	Par Value 1.00

This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.

File Date	3-3-2010
Check No.	0000000183
By:	mnc
FOR SECRETARY OF STATE USE ONLY	

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

Signature

Craig Pettit

Print or Type Name

VP of Tax Administration

Title

Date

2/23/10