

Filing Fee: \$50.00

ID Number: 87758



STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS

Office of the Secretary of State
Corporations Division
148 W. River Street
Providence, Rhode Island 02904-2615

2010 AUG -2 AM 9:45
CORPORATIONS DIV

BUSINESS CORPORATION

APPLICATION FOR CERTIFICATE OF WITHDRAWAL

Pursuant to the provisions of Section 7-1.2-1412 of the General Laws of Rhode Island, 1956, as amended, the undersigned corporation hereby applies for a Certificate of Withdrawal from the State of Rhode Island, and for that purpose submits the following statement:

1. The name of the corporation is 004 Gateway Inc.
2. It is incorporated under the laws of Pennsylvania
3. It is not transacting business in the state of Rhode Island.
4. It hereby surrenders its authority to transact business in the state of Rhode Island.
5. It revokes the authority of its registered agent in this state to accept service of process, and consents that service of process in any action, suit, or proceeding based upon any cause of action arising in this state during the time the corporation was authorized to transact business in this state may subsequently be made on the corporation by service thereof on the Secretary of State of the State of Rhode Island.
6. The post office address to which the Secretary of State may mail a copy of any process against the corporation that is served on the Secretary of State:
KDW Liquidating Services, LLC, 101 Park Avenue, New York, NY 10178
7. As required by Section 7-1.2-1413 of the General Laws, the corporation has paid all fees and taxes.
8. If the corporation is in the hands of a receiver or trustee, this Application for Certificate of Withdrawal must be executed on behalf of the corporation by the receiver or trustee.
9. This Application for Certificate of Withdrawal shall be effective upon filing unless a specified date is provided which shall be no later than the 90th day after the date of this filing _____

Under penalty of perjury, I declare and affirm that I have examined this Application for Certificate of Withdrawal, including any accompanying attachments, and that all statements contained herein are true and correct.

Date: 04/12/2010

James S Carr
Signature of Authorized Officer of the Corporation

James S. Carr, Vice President of KDW
Type or Print Name of Authorized Officer

Liquidating Services, LLC, as trustee of the
Copperweid Distribution Trust

FILED
AUG 02 2010 9:45
By 123760
KMC

89758



STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS

Department of Revenue
DIVISION OF TAXATION
One Capitol Hill
Providence, RI 02908-5800

July 20, 2010

TO WHOM IT MAY CONCERN:

Re: 004 GATEWAY INC

It appears from our records that the above named corporation has filed all the required Business Corporation Tax Returns due to be filed and paid all taxes indicated thereon and is in good standing with this Division as of this date regarding any liability under the Rhode Island Business Corporation Tax Law.

This letter is issued pursuant to the request of the above named corporation for the purpose of

WITHDRAWAL

Very truly yours,

David M. Sullivan
Tax Administrator

Charles J. Larocque
Chief Revenue Agent
Corporations

KDW LIQUIDATING SERVICES LLC
A LIMITED LIABILITY COMPANY

c/o KELLEY DRYE & WARREN LLP
A LIMITED LIABILITY PARTNERSHIP
101 PARK AVENUE
NEW YORK, NEW YORK 10178

(212) 808-7800

2010 AUG -2 AM 9:45

SECRET
CORPORATIONS DIVISION
PROVIDENCE, RI

JAMES S. CARR

DIRECT LINE: (212) 808-7955

EMAIL: jcarr@kelleydrye.com

July 28, 2010

VIA CERTIFIED FIRST-CLASS MAIL

Attn: Gail Amoroso
Office of the Secretary of State, Corporations Division
148 West River Street
Providence, RI 02904-2615

Re: 004 Gateway, Inc., f/k/a Copperweld Bimetallic Products Company (#87758)

Dear Gail:

I am the Vice President of KDW Liquidating Services LLC, the Trustee of the Copperweld Distribution Trust, as authorized by the United States Bankruptcy Court for the Northern District of Ohio. We are in the process of dissolving 004 Gateway, Inc., f/k/a Copperweld Bimetallic Products Company (Entity #87758). Pursuant to our correspondence with your office, enclosed is (i) an application for a certificate of withdrawal, (ii) payment of the corresponding \$50.00 fee, and (iii) a letter of good standing from the Rhode Island Division of Taxation.

Thank you for your assistance in this matter. If you have any questions regarding the enclosures, please contact my colleague, Jennifer D. Raviele, by phone at (212) 808-7684, fax at (212) 808-7897, e-mail at jraviele@kelleydrye.com, or regular mail at Kelley Drye & Warren LLP, 101 Park Avenue, New York, NY 10178.

KDW Liquidating Services LLC,
as Trustee of the Copperweld Distribution Trust

By: 

Name: James S. Carr

Title: Vice President

Enclosures



State of Rhode Island and Providence Plantations

A. Ralph Mollis

Secretary of State

STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS

I, A. RALPH MOLLIS, Secretary of State of the State of Rhode Island
and Providence Plantations, hereby certify that this document, duly
executed in accordance with the provisions of Title 7 of the General Laws
of Rhode Island, as amended, has been filed in this office on this day:

A handwritten signature in black ink that reads "A. Ralph Mollis".

A. RALPH MOLLIS

Secretary of State

