



State of Rhode Island
and Providence Plantations
Office of the Secretary of State

A. Ralph Mollis, Secretary of State
Corporations Division
148 W. River Street
Providence, RI 02904-2615
401.222.3040

NON-PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2007

Filing Period: June 1 - June 30 • **Filing Fee:** \$20.00* • **THIS REPORT MUST BE TYPED OR PRINTED LEGIBLY IN BLACK INK.**

* In accordance with R.I.G.L. 7-6-94, each corporation failing or refusing to file its annual report within the time prescribed by law (R.I.G.L. 7-6-91) is subject to a penalty fee of \$25.00.

1. Corporate ID No. 29614		2. Name of Corporation Rhode Island Society of Financial Service Professionals			
3. State of Incorporation Rhode Island		4. Corporate address in Rhode Island - Street Address 1643 Warwick Avenue, PMB 119		City Warwick	Zip RI 02886
5. Foreign corporation. Enter principal office address			City	State	Zip
6. Brief Description of the character of the affairs which are actually conducted in Rhode Island Professional association to provide education and networking for financial professionals					
7. NAMES AND ADDRESSES OF THE OFFICERS: ("X" BOX FOR ATTACHMENT) <input type="checkbox"/> FILL IN SPACES BEFORE USING ATTACHMENTS					
President Name Timothy McCahan			Vice President Name Arthur J. Colello		
Street Address 275 Promenade Street, Suite 300			Street Address 100 Jefferson Blvd		
City Warwick	State RI	Zip 02908	City Warwick	State RI	Zip 02886
Secretary Name Benjamin J. Hadsell			Treasurer Name Gregory Porcaro		
Street Address PO Box 4800			Street Address 1230 Greenwich Avenue		
City Rumford	State RI	Zip 02916	City Warwick	State RI	Zip 02886
8. NAMES AND ADDRESSES OF THE DIRECTORS: ("X" BOX FOR ATTACHMENT) <input checked="" type="checkbox"/> FILL IN SPACES BEFORE USING ATTACHMENTS THE NUMBER OF DIRECTORS OF A DOMESTIC (RHODE ISLAND) CORPORATION SHALL NOT BE LESS THAN THREE (3). R.I.G.L. 7-6-23					
Director Name M. Carl Heintzelman			Director Name G. David Parent		
Street Address 200 Centerville Road, Suite 9			Street Address 5586 Post Road, Suite 206		
City Warwick	State RI	Zip 02886	City East Greenwich	State RI	Zip 02848
Director Name Benedict J. Ingegneri			Director Name Kevin J. Beaulieu		
Street Address 401 Wampanoag Trail, Suite 100			Street Address 935 Jefferson Blvd		
City East Providence	State RI	Zip 02915	City Warwick	State RI	Zip 02889
9. REGISTERED AGENT IN RHODE ISLAND					
This information is currently of record in the Office of the Secretary of State. Changes require filing of Form 641 - R.I.G.L. 7-6-13/7-6-78					

This report must be signed by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee

29614

FILED
 File Date **OCT 13 2010**
 Check No.
 By **DS**
 FOR SECRETARY OF STATE USE ONLY

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

Timothy McCahan 10.1.10
 Signature of Officer Date
TIMOTHY MCCAHAN
 Print or Type Name of Officer
PRESIDENT
 Title of Officer

2007 ADDITIONAL BOARD MEMBERS – ID 29614

President –Elect

Ann Swartz
401 Wampanoag Trail, Ste. 100
E. Providence, RI 02915

Vice President – Education

Jason E. Lea, CFP™
500 South Main St.
Providence, RI 02903

Immediate Past President

Joseph Medeiros
2348 Post Road, Suite 6
Warwick, RI 02886

Director

Brooks P. Bartlett, Sr.
10 Charles Street
Providence, RI 02904-2249

Director

James R. Borah, CLU, ChFC
10 Orms St., Ste. 310
Providence, RI 02904