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SUNFISH MANAGEMENT GROUP LLC

Case No.: 10-16047 (ALG)

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Creditors May Not Take Certain Actions. The filing of the *Voluntary Petitions* automatically stays certain collection and other actions against the Debtors and the Debtors' property. Prohibited actions are listed in section 362(a) of the Bankruptcy Code. For example, creditors are prohibited from contacting the Debtors to demand repayment, taking action against the Debtors to collect money owed to creditors, starting or continuing lawsuits against the Debtors, and taking certain actions against property of the Debtors' estates. If unauthorized actions are taken by a creditor against the Debtors or property of the Debtors' estates, the Bankruptcy Court may penalize that creditor. A creditor who is considering taking action against the Debtors or property of the Debtors' estates should review section 362(a) of the Bankruptcy Code and seek legal advice.

Deadline to File a Proof of Claim. A Proof of Claim is a signed statement describing a creditor's claim. At a later date, a deadline for filing proofs of claim will be established and a Proof of Claim form will be sent to you. You also can obtain a Proof of Claim form by calling the Debtors' claims agent, Donlin Recano & Company, Inc., at (212) 771-1128 or online at <http://www.donlinrecano.com/cbass>. You may look at the Debtors' *Schedules of Liabilities* at the bankruptcy clerk's office or online at <http://www.donlinrecano.com/cbass>. If your claim is scheduled and is not listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you file a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all or if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim or you might not be paid any money on your claim against the Debtors in these bankruptcy cases.

Discharge of Debts. Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 § 1141(d). A discharge means that you may never try to collect the debt from the Debtors, except as provided in the plan.

How to Obtain Court Filings and Documents. Any paper that you file in these bankruptcy cases should be filed at the Clerk of Court's office at the address listed below. All documents filed in these cases are available at the Clerk of Court's office at the address listed below. In addition, electronic copies of all pleadings or other documents filed in these cases may be obtained for a fee via PACER on the Court's web site at <http://www.nysb.uscourts.gov> or for free at the Donlin Recano & Company, Inc.'s website at <http://www.donlinrecano.com/cbass>.

Local Rule Dismissal Warning. Cases may be dismissed for failure to timely file lists, schedules and statements or attend the meeting of creditors (Local Bankruptcy Rules 1007-1 and 2002-2).

Legal Advice. Neither the Debtors' counsel nor the Bankruptcy Court Clerk's Office can give you legal advice. You may wish to consult an attorney to protect your rights.

Dated: November 22, 2010

**Vito Genna,
Clerk of Court**

Address of the Bankruptcy Court Clerk's Office:

Alexander Hamilton Custom House
One Bowling Green
New York, New York 10004-1408

BY ORDER OF THE COURT

Peter S. Partee, Sr.
Jack A. Molenkamp
Andrew Kamensky (admitted *pro hac vice*)
Scott H. Bernstein
HUNTON & WILLIAMS LLP
200 Park Avenue, 53rd Floor
New York, New York 10166-0136
(212) 309-1000

Proposed Attorneys for Debtors and Debtors-in-Possession