State of Rhode Island and Providence Plantations
Office of the Secretary of State

Fee: $50.00

Division Of Business Services
148 W. River Street
Providence RI 02904-2615
(401) 222-3040

Foreign Business Corporation
Annual Report

Filing Period: January 1 - March 1

In accordance with R.I.G.L. 7-1.2-1501(e), each corporation failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-1.2-1501(c&d)) is subject to a penalty fee of $25.00.

ANNUAL REPORT YEAR: 2011

1. Corporate ID No. 000163375

2. Name of Corporation Nomura Credit & Capital, Inc.

3. Street Address Principal Business Office:

No. and Street: 2 WORLD FINANCIAL CENTER, BUILDING B
City or Town: NEW YORK State: NY Zip: 10281 Country: USA

4. Business Phone No.

212-667-9368

5. State of Incorporation

State: DE

6. Brief Description of the Character of Business Conducted in Rhode Island

PURCHASE AND SALE OF RESIDENTIAL MORTGAGE LOANS AND PURCHASE AND SALE OF RESIDENTIAL REAL ESTATE IN CONNECTION WITH FORECLSURE PROCEEDINGS ON SUCH RESIDENTIAL MORTGAGE LOANS

7. Names and Addresses of the Officers and Directors:

All officers and directors must be listed.

Title	Individual Name First, Middle, Last, Suffix	Address Address, City or Town, State, Zip Code, Country
TREASURER	JOHN STACCONI	2 WORLD FINANCIAL BUILDING B NEW YORK, NY 10281 US
SECRETARY	JULIET F BUCK	2 WORLD FINANCIAL CENTER, BUILDING B NEW YORK, NY 10281 US
CFO	BRAD OLSON	2 WORLD FINANCIAL CENTER, BUILDING B NEW YORK, NY 10281 US
PRESIDENT	DAVID FINDLAY	2 WORLD FINANCIAL CENTER, BUILDING B NEW YORK, NY 10281 USA
DIRECTOR	SAM HERBSTMAN	2 WORLD FINANCIAL CENTER, BUILDING B NEW YORK, NY 10281 US

8. Shares Authorized and Issued

Class of Stock	Series of Stock	Par Value Per Share	Total Authorized Shares *Number of Shares*	Total Issued and Outstanding *Num of Shares*
CWP		$1.00	1,000.00	1000

9. This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.

Signed this 28 Day of January, 2011 at 3:40:54 PM. *This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the corporation, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-1.2.*

By JULIET F. BUCK
Signature of Authorized Representative of the Corporation

SECRETARY
Title

This report cannot be accepted for filing if an officer has executed the form and he/she is not listed in section 7.

Form No. 630
Revised 09/07

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