



State of Rhode Island and Providence Plantations
Office of the Secretary of State

Fee: \$50.00

Division Of Business Services
148 W. River Street
Providence RI 02904-2615
(401) 222-3040

**Foreign Business Corporation
Annual Report**

Filing Period: January 1 - March 1

In accordance with R.I.G.L. 7-1.2-1501(e), each corporation failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-1.2-1501(c&d)) is subject to a penalty fee of \$25.00.

ANNUAL REPORT YEAR: 2011

1. Corporate ID No. 000023690

2. Name of Corporation MBSC Securities Corporation

3. Street Address Principal Business Office:

No. and Street: 200 PARK AVE

City or Town: NEW YORK State: NY Zip: 10166 Country: USA

4. Business Phone No.

5. State of Incorporation

State: NY

6. Brief Description of the Character of Business Conducted in Rhode Island

broker-dealer of mutual funds

7. Names and Addresses of the Officers and Directors:

All officers and directors must be listed.

| Title | Individual Name First, Middle, Last, Suffix | Address Address, City or Town, State, Zip Code, Country |
|----------------|---|---|
| PRESIDENT | J. DAVID OFFICER | 200 PARK AVE NEW YORK, NY 10166 USA |
| SECRETARY | RONALD M JAMISON | 200 PARK AVE NEW YORK, NY 10166 USA |
| CFO | GARY R PIERCE | 200 PARK AVE NEW YORK, NY 10166 USA |
| VICE PRESIDENT | WILLIAM G GERMENIS | 200 PARK AVE NEW YORK, NY 10166 USA |
| DIRECTOR | KENNETH J BRADLE | 200 PARK AVE NEW YORK, NY 10166 USA |
| DIRECTOR | ROBERT G CAPONE | 200 PARK AVE NEW YORK, NY 10166 USA |
| DIRECTOR | WILLIAM H MARESCA | 200 PARK AVE NEW YORK, NY 10166 USA |
| DIRECTOR | GARY R PIERCE | 200 PARK AVE NEW YORK, NY 10166 USA |

8. Shares Authorized and Issued

| Class of Stock | Series of Stock | Par Value Per Share | Total Authorized Shares <i>Number of Shares</i> | Total Issued and Outstanding <i>Num of Shares</i> |
|----------------|-----------------|---------------------|--|--|
| CNP | | \$0.00 | 200.00 | 200 |

9. This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.

Signed this 7 Day of February, 2011 at 2:52:47 PM. *This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the corporation, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-1.2.*

By ANNE MEYER
Signature of Authorized Representative of the Corporation

POA
Title

This report cannot be accepted for filing if an officer has executed the form and he/she is not listed in section 7.

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