



State of Rhode Island  
and Providence Plantations  
Office of the Secretary of State

A. Ralph Mollis, Secretary of State  
Corporations Division  
148 W. River Street  
Providence, RI 02904-2615  
401.222.3040

# PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2011

**Filing Period:** January 1 - March 1 • **Filing Fee:** \$50.00\* • **THIS REPORT MUST BE TYPED OR PRINTED LEGIBLY IN BLACK INK.**

\* In accordance with R.I.G.L. 7-1.2-1501(e), each corporation failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-1.2-1501(c&d)) is subject to a penalty fee of \$25.00.

|                                                                                                                                                            |             |                                                     |                                                                     |              |              |
|------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|-----------------------------------------------------|---------------------------------------------------------------------|--------------|--------------|
| 1. Corporate ID No.<br>164160                                                                                                                              |             | 2. Name of Corporation<br>CONAGRA FOODS SALES, INC. |                                                                     |              |              |
| 3. Street Address Principal Business Office<br>ONE CONAGRA DRIVE, 1-237                                                                                    |             |                                                     | City<br>OMAHA                                                       | State<br>NE  | Zip<br>68102 |
| 4. Business Phone No.<br>402-240-4000                                                                                                                      |             | 5. State of Incorporation<br>DELAWARE               |                                                                     |              |              |
| 6. Brief Description of the Character of Business Conducted in Rhode Island<br>FOOD SALES                                                                  |             |                                                     |                                                                     |              |              |
| 7. NAMES AND ADDRESSES OF THE OFFICERS: ("X" BOX FOR ATTACHMENT) <input checked="" type="checkbox"/> FILL IN SPACES BEFORE USING ATTACHMENTS               |             |                                                     |                                                                     |              |              |
| President Name<br>DOUGLAS A. KNUDSEN                                                                                                                       |             |                                                     | Vice President Name<br>RANDALL D. HARVEY                            |              |              |
| Street Address<br>FIVE CONAGRA DRIVE                                                                                                                       |             |                                                     | Street Address<br>ONE CONAGRA DRIVE                                 |              |              |
| City<br>OMAHA                                                                                                                                              | State<br>NE | Zip<br>68102                                        | City<br>OMAHA                                                       | State<br>NE  | Zip<br>68102 |
| Secretary Name<br>COLLEEN R. BATCHELER                                                                                                                     |             |                                                     | Treasurer Name<br>SCOTT E. MESSEL                                   |              |              |
| Street Address<br>ONE CONAGRA DRIVE                                                                                                                        |             |                                                     | Street Address<br>ONE CONAGRA DRIVE                                 |              |              |
| City<br>OMAHA                                                                                                                                              | State<br>NE | Zip<br>68102                                        | City<br>OMAHA                                                       | State<br>NE  | Zip<br>68102 |
| 8. NAMES AND ADDRESSES OF THE DIRECTORS: ("X" BOX FOR ATTACHMENT) <input type="checkbox"/> FILL IN SPACES BEFORE USING ATTACHMENTS                         |             |                                                     |                                                                     |              |              |
| Director Name<br>P. DOUGLAS LINEHAN                                                                                                                        |             |                                                     | Director Name<br>LEO A. KNOWLES                                     |              |              |
| Street Address<br>ONE CONAGRA DRIVE                                                                                                                        |             |                                                     | Street Address<br>ONE CONAGRA DRIVE                                 |              |              |
| City<br>OMAHA                                                                                                                                              | State<br>NE | Zip<br>68102                                        | City<br>OMAHA                                                       | State<br>NE  | Zip<br>68102 |
| Director Name<br>SCOTT E. MESSEL                                                                                                                           |             |                                                     | Director Name                                                       |              |              |
| Street Address<br>ONE CONAGRA DRIVE                                                                                                                        |             |                                                     | Street Address                                                      |              |              |
| City<br>OMAHA                                                                                                                                              | State<br>NE | Zip<br>68102                                        | City                                                                | State        | Zip          |
| 9. SHARES AUTHORIZED                                                                                                                                       |             |                                                     | 10. SHARES ISSUED ("X" BOX FOR ATTACHMENT) <input type="checkbox"/> |              |              |
| This information is currently of record in the Office of the Secretary of State. Changes require an additional filing. See Section 9 of instruction sheet. |             |                                                     | ISSUED SHARES — THIS SECTION MUST BE COMPLETED                      |              |              |
|                                                                                                                                                            |             |                                                     | Number of Shares                                                    | Class/Series | Par Value    |
|                                                                                                                                                            |             |                                                     | 300                                                                 | COMMON       | \$ .01       |

This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.

|                                 |                    |
|---------------------------------|--------------------|
| FILED                           |                    |
| File Date                       | FEB 04 2011        |
| Check No.                       |                    |
| By                              | <i>[Signature]</i> |
| 8350009856                      |                    |
| FOR SECRETARY OF STATE USE ONLY |                    |

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

*[Signature]* 1/27/11  
Signature Date  
RANDALL D. HARVEY  
Print or Type Name  
VICE PRESIDENT, TAX  
Title

hCue

Report Name : Management Structure

Exported On : 1/11/2011

Entity Name: **ConAgra Foods Sales, Inc.**

| Name                | Title    | Address           | City/State/Zip  |
|---------------------|----------|-------------------|-----------------|
| Knowles, Leo A.     | Director | One ConAgra Drive | Omaha, NE 68102 |
| Linehan, P. Douglas | Director | One ConAgra Drive | Omaha, NE 68102 |
| Messel, Scott E.    | Director | One ConAgra Drive | Omaha, NE 68102 |

|                         |                                 |                    |                 |
|-------------------------|---------------------------------|--------------------|-----------------|
| Knudsen, Douglas A.     | President                       | Five ConAgra Drive | Omaha, NE 68102 |
| Batcheler, Colleen Rest | Vice President & Secretary      | One ConAgra Drive  | Omaha, NE 68102 |
| Beck, Tracey P.         | Vice President                  | One ConAgra Drive  | Omaha, NE 68102 |
| Doyle, James G.         | Vice President, Real Estate     | One ConAgra Drive  | Omaha, NE 68102 |
| Harvey, Randall D.      | Vice President, Tax             | One ConAgra Drive  | Omaha, NE 68102 |
| Linehan, P. Douglas     | Vice President & Controller     | One ConAgra Drive  | Omaha, NE 68102 |
| Messel, Scott E.        | Vice President, Treasurer       | One ConAgra Drive  | Omaha, NE 68102 |
| Smith, Jessica          | Assistant Secretary             | One ConAgra Drive  | Omaha, NE 68102 |
| Theophilus, Nicole B.   | Vice President, Human Resources | One ConAgra Drive  | Omaha, NE 68102 |

FILED

FEB 04 2011

By MMS

PD # 164160