



State of Rhode Island and Providence Plantations  
Office of the Secretary of State

Fee: \$50.00

Division Of Business Services  
148 W. River Street  
Providence RI 02904-2615  
(401) 222-3040

**Foreign Business Corporation  
Annual Report**

Filing Period: January 1 - March 1

In accordance with R.I.G.L. 7-1.2-1501(e), each corporation failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-1.2-1501(c&d)) is subject to a penalty fee of \$25.00.

**ANNUAL REPORT YEAR:** 2011

**1. Corporate ID No.** 000038635

**2. Name of Corporation** Caterpillar Inc.

**3. Street Address Principal Business Office:**

No. and Street: 100 NE ADAMS STREET

City or Town: PEORIA

State: IL

Zip: 61629-7310

Country: USA

**4. Business Phone No.**

(309) 494-5333

**5. State of Incorporation**

State: DE

**6. Brief Description of the Character of Business Conducted in Rhode Island**

DESIGN, MANUFACTURE AND MARKETING OF MACHINERY AND ENGINES

**7. Names and Addresses of the Officers and Directors:**

**All officers and directors must be listed.**

Title	Individual Name First, Middle, Last, Suffix	Address Address, City or Town, State, Zip Code, Country
VICE PRESIDENT	FRANK CRESPO	100 NE ADAMS STREET PEORIA, IL 61629 USA
VICE PRESIDENT	WILLIAM E. FINERTY	100 NE ADAMS STREET PEORIA, IL 61629 USA
VICE PRESIDENT	KIMBERLY S. HAUER	100 NE ADAMS STREET PEORIA, IL 61629 USA
VICE PRESIDENT	D. JAMES UMPLEBY III	100 NE ADAMS STREET PEORIA, IL 61629 USA

SECRETARY	CHRISTOPHER M. REITZ	100 NE ADAMS STREET PEORIA, IL 61629 USA
TREASURER	EDWARD J. SCOTT	100 NE ADAMS STREET PEORIA, IL 61629 USA
CHIEF FINANCIAL OFFICER	EDWARD J. RAPP	100 NE ADAMS STREET PEORIA, IL 61629 USA
CONTROLLER	JANANNE A. COPELAND	100 NE ADAMS STREET PEORIA, IL 61629 USA
CHIEF AUDIT OFFICER	MATTHEW R. JONES	100 NE ADAMS STREET PEORIA, IL 61629 USA
CHAIRMAN OF THE BOARD AND CHIEF EXECUTIVE OFFICER	DOUGLAS R. OBERHELMAN	100 NE ADAMS STREET PEORIA, IL 61629 USA
CHIEF ACCOUNTING OFFICER	JANANNE A. COPELAND	100 NE ADAMS STREET PEORIA, IL 61629 USA
GROUP PRESIDENT	EDWARD J. RAPP	100 NE ADAMS STREET PEORIA, IL 61629 USA
VICE PRESIDENT	ROBERT B. CHARTER	100 NE ADAMS STREET PEORIA, IL 61629 USA
VICE PRESIDENT	CHRISTOPHER C. CURFMAN	100 NE ADAMS STREET PEORIA, IL 61629 USA
VICE PRESIDENT	STEPHEN P LARSON	100 NE ADAMS ST PEORIA, IL 61629 USA
VICE PRESIDENT	STEPHEN A. GOSSELIN	2200 PACIFIC HIGHWAY SAN DIEGO, CA 92186 USA
VICE PRESIDENT	HANSJORG A. HAEFELI	100 NE ADAMS STREET PEORIA, IL 61629 USA
VICE PRESIDENT	JOHN S. HELLER	100 NE ADAMS STREET PEORIA, IL 61629 USA
VICE PRESIDENT	WILLIAM F. SPRINGER	501 SW JEFFERSON AVE PEORIA, IL 61629 USA
GROUP PRESIDENT	STEVEN H. WUNNING	100 NE ADAMS STREET PEORIA, IL 61629 USA
VICE PRESIDENT	KENT M. ADAMS	2120 WEST END AVENUE NASHVILLE, TN 37203 USA
VICE PRESIDENT	WILLIAM P. AINSWORTH	1600 PROGRESS DRIVE ALBERTVILLE, AL 35950 USA
VICE PRESIDENT	STEVEN L. FISHER	100 NE ADAMS STREET PEORIA, IL 61629 USA
VICE PRESIDENT	GREGORY S. FOLLEY	100 MNE ADAMS STREET PEORIA, IL 61629 USA
ASSISTANT SECRETARY	LAURIE J HUXTABLE	100 NE ADAMS STREET PEORIA, IL 61629 USA
GROUP PRESIDENT	STUART L. LEVENICK	100 NE ADAMS STREET PEORIA, IL 61629 USA
VICE PRESIDENT	GARY A. STROUP	CORNER OF CEDAR HILLS DRIVE/OLD GALENA ROAD MOSSVILLE, IL 61552 USA
ASSISTANT TREASURER	ROBIN D. BERAN	100 NE ADAMS STREET PEORIA, IL 61629 USA
VICE PRESIDENT	TANA L. UTLEY	100 NE ADAMS STREET PEORIA, IL 61629 USA
GENERAL COUNSEL	JAMES B. BUDA	100 NE ADAMS STREET PEORIA, IL 61629 USA

CHIEF ETHICS AND COMPLIANCE OFFICER	CHRISTOPHER C. SPEARS	100 NE ADAMS STREET PEORIA, IL 61629 USA
VICE PRESIDENT	MARY H. BELL	500 N MORTON AVE MORTON , IL 61550 USA
VICE PRESIDENT	THOMAS J. BLUTH	ROUTE 29, RENCHVILLE ROAD MOSSVILLE, IL 61552 USA
VICE PRESIDENT	DAVID P. BOZEMAN	14009 OLD GALENA ROAD MOSSVILLE, IL 61552 USA
VICE PRESIDENT	JAMES B. BUDA	100 NE ADAMS STREET PEORIA, IL 61629 USA
VICE PRESIDENT	RICHARD J. CASE	ROUTE 29, RENCHVILLE ROAD MOSSVILLE, IL 61552 USA
VICE PRESIDENT	PAOLO FELLIN	76 ROUTE DE FRONTENEX GENEVA, CH1211 CHE
VICE PRESIDENT	CRISTIANO V. SCHENA	100 NE ADAMS STREET PEORIA, IL 61629 USA
VICE PRESIDENT	GWENNE A. HENRICKS	FRANK PERKINS WAY PETERSBOROUGH, PE15NA GBR
VICE PRESIDENT	WILLIAM J. ROHNER	100 NE ADAMS STREET PEORIA, IL 61629 USA
VICE PRESIDENT	GARY A. STAMPANATO	100 NE ADAMS STREET PEORIA, IL 61629 USA
GROUP PRESIDENT	RICHARD P. LAVIN	10-1 YOGA 4-CHROME, SETAGAYA-KU TOKYO, 1588530 JPN
VICE PRESIDENT	ALI M. BAHAJ	100 NE ADAMS STREET PEORIA, IL 61629 USA
GROUP PRESIDENT	GERALD R.L. VITTECOQ	76 ROUTE DE FRONTENEX GENEVA, CH1211 CHE
DIRECTOR	MILES D. WHITE	100 ABBOTT PARK ROAD ABBOTT PARK, IL 60064-6020 USA
VICE PRESIDENT	BRADLEY M. HALVERSON	100 NE ADAMS STREET PEORIA, IL 61629 USA
DIRECTOR	DAVID R. GOODE	THREE COMMERCIAL PLACE NORFOLK, VA 23510 USA
DIRECTOR	GAIL D. FOSLER	845 THIRD AVENUE NEW YORK, NY 10022 USA
DIRECTOR	PETER A. MAGOWAN	24 WILLIE MAYS PLAZA SAN FRANCISCO, CA 94107 USA
DIRECTOR	WILLIAM A. OSBORNE	50 SOUTH LASALLE STREET CHICAGO, IL 60675 USA
DIRECTOR	CHARLES D. POWELL	24 QUEEN ANNE GATE LONDON, SW1H 9AA GBR
DIRECTOR	EDWARD B. RUST JR.	ONE STATE FARM PLAZA BLOOMINGTON, IL 61710 USA
DIRECTOR	DANIEL M DICKINSON	1455 PENNSYLVANIA AVE., NW, STE. 350 WASHINGTONN, DC 20004 USA
DIRECTOR	JOHN T. DILLON	20 HORSENECK LANE GREENWICH, CT 06830 USA
DIRECTOR	JUAN T. GALLARDO	MONTE CAUCASO 915, 4TH FLOOR COL. LOMAS DE CHAPULTEPEC, 11000 MEX
DIRECTOR	EUGENE V. FIFE	ZERO COURT SQUARE CHARLOTTESVILLE, VA 22902 USA

DIRECTOR	JESSE J. GREENE JR.	11 OVERLOOK DRIVE BEDFORD CORNERS, NY 10549 USA
DIRECTOR	SUSAN C. SCHWAB	4 MARKET QUAY ANNAPOLIS, MD 21401 USA
DIRECTOR	JOSHUA I. SMITH	8401 COLESVILLE RD., STE. 640 SILVER SPRING, MD 20910 USA
DIRECTOR	JOHN R BRAZIL	ONE TRINITY PLACE SAN ANTONIO, TX 78212 USA

#### 8. Shares Authorized and Issued

Class of Stock	Series of Stock	Par Value Per Share	Total Authorized Shares <i>Number of Shares</i>	Total Issued and Outstanding <i>Num of Shares</i>
STK	C	\$1.00	2,000,000,000.00	638822714
STK	C	\$1.00	5,000,000.00	0

**9. This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.**

**Signed this 10 Day of February, 2011 at 2:08:38 PM.** *This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the corporation, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-1.2.*

By LAURIE J. HUXTABLE  
Signature of Authorized Representative of the Corporation

ASSISTANT SECRETARY  
Title

**This report cannot be accepted for filing if an officer has executed the form and he/she is not listed in section 7.**

Form No. 630  
Revised 09/07

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