



State of Rhode Island and Providence Plantations
Office of the Secretary of State

Fee: \$50.00

Division Of Business Services
148 W. River Street
Providence RI 02904-2615
(401) 222-3040

**Foreign Business Corporation
Annual Report**

Filing Period: January 1 - March 1

In accordance with R.I.G.L. 7-1.2-1501(e), each corporation failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-1.2-1501(c&d)) is subject to a penalty fee of \$25.00.

ANNUAL REPORT YEAR: 2011

1. Corporate ID No. 000505739

2. Name of Corporation UBS Credit Corp.

3. Street Address Principal Business Office:

No. and Street: 800 HARBOR BOULEVARD

City or Town: WEEHAWKEN

State: NJ

Zip: 07086

Country: USA

4. Business Phone No.

800-221-3260

5. State of Incorporation

State: DE

6. Brief Description of the Character of Business Conducted in Rhode Island

Formed to provide loans to UBS AG, UBS Financial Services Inc., and UBSS LLC affiliated clients including the issuance and booking of Employee Promissory Notes.

7. Names and Addresses of the Officers and Directors:

All officers and directors must be listed.

Title	Individual Name First, Middle, Last, Suffix	Address Address, City or Town, State, Zip Code, Country
TREASURER	ROSEMARIE ALBERGO	800 HARBOR BOULEVARD WEEHAWKEN, NJ 07086 USA
SECRETARY	TAMBRA S. KING	800 HARBOR BOULEVARD WEEHAWKEN, NJ 07086 USA
MANAGING DIRECTOR	ANTHONY E. D ANDREA	800 HARBOR BOULEVARD WEEHAWKEN, NJ 07086 USA
VICE PRESIDENT	TIM HANDLEY	800 HARBOR BOULEVARD WEEHAWKEN, NJ 07086 USA
VICE PRESIDENT	CHRIS DECARLO	800 HARBOR BOULEVARD WEEHAWKEN, NJ 07086 USA
VICE PRESIDENT	PAUL BOYLAN	800 HARBOR BOULEVARD WEEHAWKEN, NJ 07086 USA
VICE PRESIDENT	MATTHEW LEVITAN	800 HARBOR BOULEVARD WEEHAWKEN, NJ 07086 USA
VICE PRESIDENT	ROSEMARIE ALBERGO	800 HARBOR BOULEVARD WEEHAWKEN, NJ 07086 USA
VICE PRESIDENT	SCOTT COOKE	800 HARBOR BOULEVARD WEEHAWKEN, NJ 07086 USA
DIRECTOR	JULIE MARIE SCHLECK	800 HARBOR BOULEVARD WEEHAWKEN, NJ 07086 USA
DIRECTOR	RAYMOND J. DARDANO	800 HARBOR BOULEVARD WEEHAWKEN, NJ 07086 USA
DIRECTOR	MATTHEW HUGHEY	800 HARBOR BOULEVARD WEEHAWKEN, NJ 07086 USA

8. Shares Authorized and Issued

Class of Stock	Series of Stock	Par Value Per Share	Total Authorized Shares <i>Number of Shares</i>	Total Issued and Outstanding <i>Num of Shares</i>
CWP		\$1.00	1,000.00	1000

9. This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.

Signed this 16 Day of February, 2011 at 3:05:21 PM. *This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the corporation, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-1.2.*

By TAMBRA S. KING
Signature of Authorized Representative of the Corporation

SECRETARY
Title

This report cannot be accepted for filing if an officer has executed the form and he/she is not listed in section 7.

Form No. 630
Revised 09/07

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