



State of Rhode Island and Providence Plantations
Office of the Secretary of State

Fee: \$50.00

Division Of Business Services
148 W. River Street
Providence RI 02904-2615
(401) 222-3040

**Foreign Business Corporation
Annual Report**

Filing Period: January 1 - March 1

In accordance with R.I.G.L. 7-1.2-1501(e), each corporation failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-1.2-1501(c&d)) is subject to a penalty fee of \$25.00.

ANNUAL REPORT YEAR: 2011

1. Corporate ID No. 000164023

2. Name of Corporation The NanoSteel Company, Inc.

3. Street Address Principal Business Office:

No. and Street: 272 WEST EXCHANGE ST
SUITE 300

City or Town: PROVIDENCE State: RI Zip: 02903 Country: USA

4. Business Phone No.

401.270.3549

5. State of Incorporation

State: DE

6. Brief Description of the Character of Business Conducted in Rhode Island

TO DEVELOP AND MARKET PATENTED SUPER HARD STEEL (SHS) NANOSTRUCTURED MATERIAL PAR VALUE IS 0.001

7. Names and Addresses of the Officers and Directors:

All officers and directors must be listed.

Title	Individual Name First, Middle, Last, Suffix	Address Address, City or Town, State, Zip Code, Country
PRESIDENT	DAVID PARATORE	272 WEST EXCHANGE ST SUITE 300 PROVIDENCE, RI 02903 USA
SECRETARY	THOMAS SANTOS	272 WEST EXCHANGE ST SUITE 300 PROVIDENCE, RI 02903 USA
DIRECTOR	SCOTT UNGERER	BLDG D SUITE 105 625 W. RIDGE PIKE CONSHOHOCKEN, PA 19428 USA
DIRECTOR	DON MARTIN	14104 BRAMBLE BUSH CT ORLANDO, FL 32832 USA
DIRECTOR	HENRY CIALONE	1250 ARTHUR E. ADAMS DR COLUMBUS, OH 43221 USA
DIRECTOR	JAMES GOLDINGER	ONE HAMPSHIRE ST SUITE 7R CAMBRIDGE, MA 02139 USA
DIRECTOR	RICHARD MACKELLAR	SUITE 400 1367 WEST BROADWAY VANCOUVER, BC V6H-4A7 CAN

8. Shares Authorized and Issued

Class of Stock	Series of Stock	Par Value Per Share	Total Authorized Shares <i>Number of Shares</i>	Total Issued and Outstanding <i>Num of Shares</i>
CWP	A	\$0.01	18,949,422.00	0
CWP	B-3	\$0.00	855,593.00	855593
CWP	B-2	\$0.00	527,918.00	527918
CWP	B-1	\$0.00	1,074,204.00	1074204
CWP	C	\$0.00	335,775.00	247202
PWP	A\B	\$0.00	15,858,658.00	13186371

9. This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.

Signed this 16 Day of February, 2011 at 5:39:36 PM. *This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the corporation, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-1.2.*

By TOM SANTOS
Signature of Authorized Representative of the Corporation

CORPORATE SECRETARY
Title

This report cannot be accepted for filing if an officer has executed the form and he/she is not listed in section 7.

Revised 09/07

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