



**State of Rhode Island and Providence Plantations
Office of the Secretary of State**

Fee: \$50.00

Division Of Business Services
148 W. River Street
Providence RI 02904-2615
(401) 222-3040

**Foreign Business Corporation
Annual Report**

Filing Period: January 1 - March 1

In accordance with R.I.G.L. 7-1.2-1501(e), each corporation failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-1.2-1501(c&d)) is subject to a penalty fee of \$25.00.

ANNUAL REPORT YEAR: 2011

1. Corporate ID No. 000135999

2. Name of Corporation Merrill Lynch Commercial Finance Corp.

3. Street Address Principal Business Office:

No. and Street: 222 NORTH LA SALLE STREET
17TH FLOOR

City or Town: CHICAGO

State: IL Zip: 60601 Country: USA

4. Business Phone No.

704-947-0527

5. State of Incorporation

State: DE

6. Brief Description of the Character of Business Conducted in Rhode Island

TO ENGAGE IN COMMERCIAL FINANCING TRANSACTIONS, INCLUDING SECURED AND UNSECURED FINANCING AND RELATED SERVICES.

7. Names and Addresses of the Officers and Directors:

All officers and directors must be listed.

Title	Individual Name First, Middle, Last, Suffix	Address Address, City or Town, State, Zip Code, Country
SECRETARY	ERIC R. BILLINGS	401 N TRYON ST; NC1-021-02-20 CHARLOTTE, NC 28255 USA
CEO	KERRIE CAMPBELL	401 N TRYON ST; NC1-021-02-20 CHARLOTTE, NC 28255 USA
CFO	PATRICIA A. CLEMENT	401 N TRYON ST; NC1-021-02-20 CHARLOTTE, NC 28255 USA
VICE PRESIDENT	DONNA DESOUZA	401 N TRYON ST; NC1-021-02-20 CHARLOTTE, NC 28255 USA

8. Shares Authorized and Issued

Class of Stock	Series of Stock	Par Value Per Share	Total Authorized Shares <i>Number of Shares</i>	Total Issued and Outstanding <i>Num of Shares</i>
PWP		\$1.00	4,000.00	260
CWP		\$0.01	3,000.00	3000

9. This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.

Signed this 2 Day of March, 2011 at 12:37:47 PM. *This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the corporation, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-1.2.*

By DONNA DESOUZA
Signature of Authorized Representative of the Corporation

SVP
Title

This report cannot be accepted for filing if an officer has executed the form and he/she is not listed in section 7.

Form No. 630
Revised 09/07

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