

REINSTATEMENT

Entity ID # 12592 Name: Greenhill Inc.

- Domestic Business Corporation
- Professional Business Corporation
- Foreign Business Corporation
- Domestic or Foreign Non-Profit Corporation
- Domestic or Foreign Limited Liability Company

- Annual Reports 2 - \$100
- Change of Agent Form
- Change of Registered/Resident Office Form
- Good Standing from the RI Division of Taxation
- Penalties 1 - \$50
- Legislative Act
- Other: _____ 10:57

FILED

MAR 28 2011

By [Signature] 141653



STATE OF RHODE ISLAND AND
PROVIDENCE PLANTATIONS
DEPARTMENT OF ADMINISTRATION
DIVISION OF TAXATION
ONE CAPITOL HILL
PROVIDENCE, RI 02908

RECEIVED
SECRETARY OF STATE
DIVISION OF TAXATION
2011 MAR 28 AM 10:57

WILLIAM MCCOURT
C/O GREENHILL, INC.
P.O. BOX 35
ALBION, RI 02802

LETTER OF GOOD STANDING

It appears from our records that **GREENHILL INC** has filed all the required returns due to be filed and paid all taxes indicated thereon and is in good standing with this Division as of **03/17/2011** regarding any liability under the Rhode Island Business Corporation Tax Law.

This letter is issued pursuant to the request of the above named corporation for the purpose of:

REINSTATEMENT OF REVOKED CORPORATE CHARTER

Very truly yours,

David M. Sullivan
Tax Administrator

Steven A. Cobb
Chief Revenue Agent
Office Audit and Discovery

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