



State of Rhode Island and Providence Plantations
Office of the Secretary of State

Fee: \$50.00

Division Of Business Services
148 W. River Street
Providence RI 02904-2615
(401) 222-3040

**Foreign Business Corporation
Annual Report**

Filing Period: January 1 - March 1

In accordance with R.I.G.L. 7-1.2-1501(e), each corporation failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-1.2-1501(c&d)) is subject to a penalty fee of \$25.00.

ANNUAL REPORT YEAR: 2011

1. Corporate ID No. 000023473

2. Name of Corporation Rothschild Inc.

3. Street Address Principal Business Office:

No. and Street: 1251 AVENUE OF THE AMERICAS

City or Town: NEW YORK

State: NY Zip: 10020 Country: USA

4. Business Phone No.

800-927-9800

5. State of Incorporation

State: DE

6. Brief Description of the Character of Business Conducted in Rhode Island

BROKER DEALER ENGAGED IN INVESTMENT BANKING, CAPITAL MARKETS AND FINANCIAL ADVISORY SERVICES

7. Names and Addresses of the Officers and Directors:

All officers and directors must be listed.

Title	Individual Name First, Middle, Last, Suffix	Address Address, City or Town, State, Zip Code, Country
DEPUTY CHAIRMAN OF GLOBAL INVESTMENT BANKING	CHRISTOPHER R LAWRENCE	1251 AVENUE OF THE AMERICAS NEW YORK, NY 10020 USA
CHAIRMAN OF GLOBAL FINANCING ADVISORY	DAVID L RESNICK	1251 AVENUE OF THE AMERICAS NEW YORK, NY 10020 USA
SENIOR ADVISOR	YVES-ANDRE ISEL	1251 AVENUE OF THE AMERICAS NEW YORK, NY 10020 USA
MANAGING DIRECTOR & ASST SECRETARY	ELIZABETH A ADAMSON	1251 AVENUE OF THE AMERICAS NEW YORK, NY 10020 USA
DIRECTOR & COO	ROBERT J BICKNESE	1251 AVENUE OF THE AMERICAS NEW YORK, NY 10020 USA
DIRECTOR & SECRETARY	JOHN M CARROLL	1251 AVENUE OF THE AMERICAS NEW YORK, NY 10020 USA
DIRECTOR & VICE CHAIRMAN	ROGER H KIMMEL	1251 AVENUE OF THE AMERICAS NEW YORK, NY 10020 USA
DIRECTOR	JAMES A LAWRENCE	1251 AVENUE OF THE AMERICAS NEW YORK, NY 10020 USA

8. Shares Authorized and Issued

Class of Stock	Series of Stock	Par Value Per Share	Total Authorized Shares <i>Number of Shares</i>	Total Issued and Outstanding <i>Num of Shares</i>
CWP		\$10.00	2,000.00	856

9. This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.

Signed this 4 Day of April, 2011 at 12:32:52 PM. *This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the corporation, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-1.2.*

By JOHN M CARROLL
Signature of Authorized Representative of the Corporation

SECRETARY
Title

This report cannot be accepted for filing if an officer has executed the form and he/she is not listed in section 7.

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