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IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

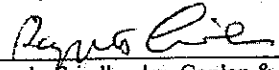
In re:) Chapter 11
UNIVERSAL BUILDING PRODUCTS, INC., et)
al.,¹) Case No. 10-12453 (MFW)
Debtors.) Jointly Administered

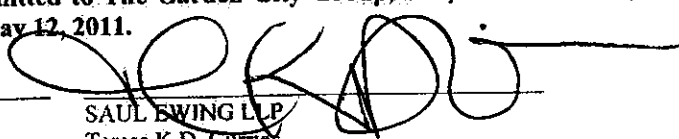
NOTICE OF EFFECTIVE DATE OF CHAPTER 11 PLAN

On March 8, 2011, the Bankruptcy Court² entered the *Order Confirming Third Modified Joint Liquidating Plan of Universal Building Products, Inc. and Certain of Its Subsidiaries Pursuant to Chapter 11 of the United States Bankruptcy Code* (Docket No. 530). On April 12, 2011 (the "Effective Date"), upon the filing of this Notice, the Plan went effective.

Pursuant to Article II.A of the Plan, any parties (other than Professionals) asserting Administrative Claims that have not been paid in connection with the Effective Date must file an application for the payment of any asserted Administrative Claims with the Bankruptcy Court. With the exception of Administrative Claims under section 503(b)(9) of the Bankruptcy Code, Administrative Claims cannot be asserted through proofs of claim and, therefore, a previously filed proof of claim will not be sufficient to allow an Administrative Claim other than Claims under section 503(b)(9) of the Bankruptcy Code. Any application for payment of Administrative Claims must be filed with the Bankruptcy Court, 824 North Market Street, Third Floor, Wilmington, Delaware 19801, by not later than May 12, 2011. Pursuant to Article II.A of the Plan, Professionals shall file any final application for payment of Administrative Claims with the Bankruptcy Court by no later than May 27, 2011.

Pursuant to Article VII of the Plan, all executory contracts and unexpired leases not previously rejected, if any, are deemed rejected as of the Effective Date. **Any rejection damages claims on account of such rejected contracts and leases must be submitted to The Garden City Group, Inc., P.O. Box 9656, Dublin, OH 43017-4956, by no later than May 12, 2011.**


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Counsel to the Committee, and Myron Bloom, solely in his capacity as Liquidating Trustee Co-Counsel for the Debtors and Debtors in Possession
April 12, 2011

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal taxpayer-identification number, are: (i) Universal Building Products, Inc. (7884); (ii) Accubrace, Inc. (3418); (iii) Don De Cristo Concrete Accessories, Inc. (7547); (iv) Form-Co, Inc. (0079); and (v) Universal Form Clamp, Inc. (3003). The address of the Debtors' corporate headquarters is 15172 Goldenwest Circle, Westminster, California 92683.

² Capitalized terms not otherwise defined herein shall have the meaning provided in the *Third Modified Joint Liquidating Plan of Universal Building Products, Inc. and Certain of its Subsidiaries Pursuant to Chapter 11 of the United States Bankruptcy Code* dated January 31, 2011 (Docket No. 463) (the "Plan").