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April 27, 2011

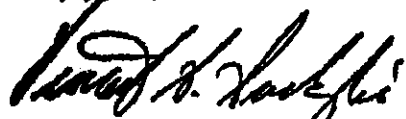
TO: CREDITORS AND OTHER PARTIES IN INTEREST

RE: *The Enchanted Creamery – CA. No. PB 2011-2100*

On April 15, 2011, the **Rhode Island Superior Court in Providence County** entered an Order, appointing the undersigned the Temporary Receiver of *The Enchanted Creamery, Inc.* ("Enchanted"), a copy of which is attached hereto for reference. A receivership is a state court-supervised proceeding and the Receiver is an Officer of the Court appointed for the custody and care of the assets of Enchanted. The Receiver is in the process of assessing and securing Enchanted's assets.

Please be advised that a hearing on the appointment of a Permanent Receiver is scheduled for May 6, 2011, at 9:30 a.m. Creditors and other interested parties are welcome to attend, but are not required to do so. In connection with the Receivership, all creditors are enjoined and stayed from taking any action to enforce their claims against Enchanted and/or its assets. If you have questions regarding any aspect of the foregoing, please contact the undersigned Receiver.

Very truly yours,



Vincent Indeglia, Esq., Temporary Receiver
of The Enchanted Creamery, Inc.

VI/JAD/dsb

Enclosures

STATE OF RHODE ISLAND
PROVIDENCE, SC.

SUPERIOR COURT

123952

TRACY FAY
Petitioner

v.

C.A. No. PB 2011- 2100

THE ENCHANTED CREAMERY, INC.
Respondent

ORDER APPOINTING TEMPORARY RECEIVER

This cause came on to be heard upon the Plaintiff's Petition for Appointment of a Receiver and, upon consideration thereof, it is hereby

ORDERED, ADJUDGED AND DECREED

1. That Vincent Indeglia of The Summit East, Suite 300, 300 Centerville Road, Warwick, Rhode Island 02886 be and hereby is appointed Temporary Receiver (the "Receiver") of the Respondent.
2. That said Receiver shall, no later than five (5) days from the date hereof, file a bond in the sum of \$ 10,000 with any surety company authorized to do business in the State of Rhode Island as surety thereon, conditioned that the Receiver will well and truly perform the duties of said office and duly account for all monies and property which may come into the Receiver's hands and abide by and perform all things which the Receiver will be directed to do by this Court.
3. That said Receiver is authorized to take possession and charge of the property and assets of the Defendant, to collect the debts and property belonging to it and to preserve the same until further order of this Court.

True Copy Attest

Hy S. Kinch, Jr.
Off. of Clerk of Superior Court
Counties of Providence & Bristol
Providence, Rhode Island

