



State of Rhode Island
and Providence Plantations
Office of the Secretary of State

A. Ralph Mollis, Secretary of State
Corporations Division
148 W. River Street
Providence, RI 02904-2615
401.222.3040

PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2011

Filing Period: January 1 - March 1 • Filing Fee: \$50.00* • THIS REPORT MUST BE TYPED OR PRINTED LEGIBLY IN BLACK INK.

* In accordance with R.I.G.L. 7-1.2-1501(e), each corporation failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-1.2-1501(c&d)) is subject to a penalty fee of \$25.00.

1. Corporate ID No 114452		2. Name of Corporation THE GOLDMAN SACHS GROUP, INC.			
3. Street Address Principal Business Office 200 WEST STREET		City NEW YORK	State NEW YORK	Zip 10282	
4. Business Phone No. 212 902 1000		5. State of Incorporation DELAWARE			
6. Brief Description of the Character of Business Conducted in Rhode Island DIVERSIFIED FINANCIAL SERVICES					
7. NAMES AND ADDRESSES OF THE OFFICERS: ("X" BOX FOR ATTACHMENT) ☒ FILL IN SPACES BEFORE USING ATTACHMENTS					
President Name GARY D. COHN			Vice President Name ALAN M. COHEN		
Street Address 200 WEST STREET			Street Address 200 WEST STREET		
City NEW YORK	State NEW YORK	Zip 10282	City NEW YORK	State NEW YORK	Zip 10282
Secretary Name GREGORY K. PALM			Treasurer Name ELIZABETH E. ROBINSON		
Street Address 200 WEST STREET			Street Address 200 WEST STREET		
City NEW YORK	State NEW YORK	Zip 10282	City NEW YORK	State NEW YORK	Zip 10282
8. NAMES AND ADDRESSES OF THE DIRECTORS: ("X" BOX FOR ATTACHMENT) ☒ FILL IN SPACES BEFORE USING ATTACHMENTS					
Director Name LLOYD C. BLANKFEIN			Director Name GARY D. COHN		
Street Address 200 WEST STREET			Street Address 200 WEST STREET		
City NEW YORK	State NEW YORK	Zip 10282	City NEW YORK	State NEW YORK	Zip 10282
Director Name JOHN H. BRYAN			Director Name CLAES DAHLBACK		
Street Address 200 WEST STREET			Street Address 200 WEST STREET		
City NEW YORK	State NEW YORK	Zip 10282	City NEW YORK	State NEW YORK	Zip 10282
9. SHARES AUTHORIZED 4350,000,000			10. SHARES ISSUED ("X" BOX FOR ATTACHMENT) ☒ FILL IN SPACES BEFORE USING ATTACHMENTS		
This information is currently of record in the Office of the Secretary of State. Changes require an additional filing. See Section 9 of instruction sheet.			ISSUED SHARES -- THIS SECTION MUST BE COMPLETED		
			Number of Shares	Class/Series	Par Value
			770,949,268 as of 12/10	Common	0.01
			0	common non-voting	0.01

This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.

FILED

MAY 17 2011

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements and that all statements contained herein are true and correct.

File Date _____
Check No. _____
By: _____
FOR SECRETARY OF STATE USE ONLY

By **144568**

Signature
NABANITA CHATERJEE
Print or Type Name
ASSISTANT SECRETARY
Title

Date
5/12/2011

THE GOLDMAN SACHS GROUP, INC.

Board of Directors

Lloyd C. Blankfein*
Gary D. Cohn
John H. Bryan
Claes Dahlbäck
Stephen Friedman
William W. George
James A. Johnson
Lois D. Juliber
Lakshmi N. Mittal
James J. Schiro

Officers

Name	Title
Lloyd C. Blankfein	Chairman of the Board and Chief Executive Officer
Gary D. Cohn	President and Chief Operating Officer
J. Michael Evans	Vice Chairman and Global Head of Growth Markets
Michael S. Sherwood	Vice Chairman
John S. Weinberg	Vice Chairman
David A. Viniar	Executive Vice President and Chief Financial Officer
Gregory K. Palm	Executive Vice President, General Counsel and Secretary of the Corporation
Alan M. Cohen	Executive Vice President and Global Head of Compliance
John F.W. Rogers	Executive Vice President, Chief of Staff and Secretary to the Board
Edith W. Cooper	Executive Vice President and Global Head of Human Capital Management
Jeffrey W. Schroeder	Chief Administrative Officer
Sarah E. Smith	Principal Accounting Officer and Controller
Elizabeth E. Robinson	Treasurer
Dane E. Holmes	Director of Investor Relations
Craig W. Broderick	Chief Risk Officer
Robert A. Berry	Chief Market Risk Officer
David D. Wildermuth	Chief Credit Officer
Deborah R. Leone	Director of Internal Audit
Gwen R. Libstag	Global Head of Firmwide Business Selection and Conflict Clearance
Court E. Golumbic	Global AML Compliance Officer
Steven M. Scopellite	Chief Information Officer and Global Head of the Technology Division
Dina Habib Powell	Director of Corporate Engagement
Christopher A. Cole	Assistant Secretary
E. Gerald Corrigan	Assistant Secretary
Edward C. Forst	Assistant Secretary
Richard A. Friedman	Assistant Secretary
David B. Heller	Assistant Secretary
Kevin W. Kennedy	Assistant Secretary
Donald R. Mullen, Jr.	Assistant Secretary
Timothy J. O'Neill	Assistant Secretary
Harvey M. Schwartz	Assistant Secretary
David M. Solomon	Assistant Secretary
Esta E. Stecher	Assistant Secretary
Steven H. Strongin	Assistant Secretary
Timur F. Galen	Assistant Secretary-Corporate Services
Frances R. Bermanzohn	Deputy General Counsel
Ellen R. Porges	Deputy General Counsel
Kenneth L. Josselyn	Associate General Counsel and Assistant Secretary

Julie M. Abraham Hausen	Assistant Secretary
Beverly L. O'Toole	Assistant Secretary
Benjamin J. Rader	Assistant Secretary
Ida Hoghooghi	Assistant Secretary
Matthew E. Tropp	Assistant Secretary
Russell A. Broome	Assistant Secretary
Steven M. Bunson	Assistant Secretary
Philip V. Giuca, Jr.	Assistant Secretary (for the limited purpose of executing tax returns and related documents on behalf of GSAM LP)
Nabanita Chatterjee	Assistant Secretary
Eileen Dillon	Assistant Secretary
Manda J. D'Agata	Assistant Treasurer
Rajashree Datta	Assistant Treasurer
Mokyoung R. Hyun	Assistant Treasurer
Henry S. Webb	Assistant Treasurer
Brian D. Glass	Assistant Treasurer
James J. White, Jr.	Assistant Treasurer
Ellis J. Whipple	Assistant Treasurer
Alexander E. Wolf	Assistant Treasurer
Andrew J. Kallem	Assistant Treasurer
Matthew J. Leisen	Assistant Treasurer