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IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)
NEBRASKA BOOK COMPANY, INC., *et al.*,¹) Chapter 11
Debtors.) Case No. 11-12005 (PJW)
Jointly Administered

Related Docket Nos. 2, 4, 7, 8, 9, 11, 13, 40, 41, 44, 51, 52, 55, and 58

**NOTICE OF FIRST DAY MOTIONS FILED AND
ORDERS ENTERED PURSUANT TO DEL.BANKR.LR 9013-1(m)(iv)**

TO: (a) the Office of the U.S. Trustee for the District of Delaware; (b) the entities listed on the Consolidated List of Creditors Holding the 30 Largest Unsecured Claims; (c) counsel to JP Morgan Chase Bank, N.A., in its capacity as agent under the Debtors' asset-backed revolving credit facility; (d) counsel to Wilmington Trust FSB, as indenture trustee under the Debtors' 10% senior secured notes due 2011; (e) BNY Midwest Trust Company, as indenture trustee under the Debtors' (i) 8.625% senior subordinated notes due 2012 and (ii) 11% senior discount notes due 2013; (f) counsel to the ad hoc group of the Debtors' 8.625% senior subordinated notes due 2012; (g) counsel to J.P. Morgan Investment Management Inc., in its capacity as a holder of the Debtors' 8.625% senior subordinated notes due 2012 and 11% senior discount notes due 2013; and (h) all parties that have timely filed appearances pursuant to Bankruptcy Rule 2002.

PLEASE TAKE NOTICE that on June 27, 2011, the above-captioned debtors and debtors in possession (the "Debtors"), filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") with the Clerk of the United States Bankruptcy Court for the District of Delaware.

PLEASE TAKE FURTHER NOTICE that the Debtors presented motions (collectively, the "First Day Motions") at a hearing before the Honorable Peter J. Walsh, United

¹ The debtors in these chapter 11 cases, along with the last four digits of each debtor's federal tax identification number include: Nebraska Book Company, Inc. (9819); Campus Authentic LLC (9156); College Bookstores of America, Inc. (9518); NBC Acquisition Corp. (3347); NBC Holdings Corp. (7477); NBC Textbooks LLC (1425); Net Textstore LLC (6469); and Specialty Books, Inc. (4807). The location of the debtors' service address is: 4700 South 19th Street, Lincoln, Nebraska 68512.

States Bankruptcy Court for the District of Delaware on June 28, 2011. The Bankruptcy Court entered relief on the following First Day Motions and the orders thereon:

a. *Motion of the Debtors for Entry of an Order Directing Joint Administration of the Debtors' Chapter 11 Cases* (Docket No. 2), attached hereto as Exhibit A-1; and the [signed] *Order Directing Joint Administration of the Debtors' Chapter 11 Cases* (Docket No. 40), attached hereto as Exhibit A-2;

b. *Motion of the Debtors for Entry of an Order Authorizing the Employment and Retention of Kurtzman Carson Consultants LLC as Notice, Claims, and Balloting Agent* (Docket No. 4), attached hereto as Exhibit B-1; and the [signed] *Order Authorizing the Employment and Retention of Kurtzman Carson Consultants LLC as Notice, Claims and Balloting Agent* (Docket No. 41), attached hereto at Exhibit B-2;

c. *Motion of the Debtors for Entry an Order Authorizing the Debtors to Continue Using Their Existing Cash Management System, Bank Accounts, Business Forms, and Granting Related Relief* (Docket No. 11), attached hereto as Exhibit C-1; and the [signed] *Order Authorizing the Debtors to (A) Continue Using Their Existing Cash Management System, (B) Maintain Existing Bank Accounts and Business Forms, and (C) Authorizing Interim Waiver of Section 345(b) Deposit and Investment Requirements* (Docket No. 44), attached hereto as Exhibit C-2;

d. *Motion of the Debtors, for Entry of an Order Authorizing the Debtors to Maintain and Administer Customer Programs and Honor Prepetition Obligations Related Thereto* (Docket No. 7), attached hereto as Exhibit D-1; and the [signed] *Order Authorizing the Debtors to Honor Certain Prepetition Customer Programs* (Docket No. 51), attached hereto as Exhibit D-2;

e. *Motion of the Debtors for Entry of an Order (A) Authorizing the Debtors to Grant Administrative Expense Priority to All Undisputed Obligations for Goods Ordered Prepetition and Delivered Postpetition and Satisfy Such Obligations in the Ordinary Course of Business and (B) Authorizing, but Not Directing, the Debtors to Pay Prepetition Claims of Shippers, Warehousemen, and Materialmen* (Docket No. 9), attached hereto as Exhibit E-1; and the [signed] *Order (A) Authorizing the Debtors to Grant Administrative Expense Priority to All Undisputed Obligations for Goods Ordered Prepetition and Delivered Postpetition and Satisfy Such Obligations in the Ordinary Course of Business and (B) Authorizing, But Not Directing, the Debtors to Pay Prepetition Claims of Shippers, Warehousemen, and Materialmen* (Docket No. 52), attached hereto as Exhibit E-2;

f. *Motion of the Debtors for the Entry of an Order Authorizing the Debtors to Pay Certain Prepetition Taxes and Fees and Granting Related* (Docket No. 8), attached hereto as Exhibit F-1; and the [signed] *Order Authorizing the Debtors to Pay Certain Prepetition Taxes and Fees and Granting Related Relief* (Docket No. 55), attached hereto as Exhibit F-2; and

g. *Motion of the Debtors for Entry of an Order Pursuant to Bankruptcy Code Sections 105(A) and 107(B), Bankruptcy Rule 9018, and Local Bankruptcy Rule 9018-1 Authorizing the Debtors to File Under Seal the Certain Fee Letter Related to Proposed Debtor-In-Possession Financing* (Docket No. 13), attached hereto as Exhibit G-1; and the [signed] *Order Authorizing Debtors to File Under Seal the Certain Fee Letter to Proposed Debtor-In-Possession Financing* (Docket No. 58), attached hereto as Exhibit G-2.

Dated: June 29, 2011

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