



State of Rhode Island  
and Providence Plantations  
Office of the Secretary of State

A. Ralph Mollis, Secretary of State  
Corporations Division  
148 W. River Street  
Providence, RI 02904-2615  
401.222.3040

**NON-PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2011**

Filing Period: June 1 - June 30 • Filing Fee: \$20.00 \* THIS REPORT MUST BE TYPED OR PRINTED LEGIBLY IN BLACK INK  
\* In accordance with R.I.G.L. 7-6-94, each corporation failing or refusing to file its annual report within the time prescribed by law (R.I.G.L. 7-6-91) is subject to a penalty fee of \$25.00.

1. Corporate ID No. 72897		2. Name of Corporation The Partnership for Philanthropic Planning of Rhode Island			
3. State of Incorporation RI		4. Corporate address in Rhode Island - Street Address c/o Hinckley, Allen & Snyder, 50 Kennedy Plaza, Ste. 1500		City Providence	Zip 02903
5. Foreign corporation. Enter principal office address			City	State	Zip
6. Brief Description of the character of the affairs which are actually conducted in Rhode Island To promote the concept of a charitable planned giving in the Southern New England area.					
7. NAMES AND ADDRESSES OF THE OFFICERS: ("X" BOX FOR ATTACHMENT) <input type="checkbox"/> FILL IN SPACES BEFORE USING ATTACHMENTS					
President Name Robin Marek, CFRE			Vice President Name Joanne Speroni-Woody, CTFA		
Street Address 60 Mark Drive			Street Address One Citizens Plaza		
City North Kingstown	State RI	Zip 02852	City Providence	State RI	Zip 02903
Secretary Name Zeldy Lyman			Treasurer Name Michael D. Aaronson, CPA		
Street Address One Union Station			Street Address 1604 Broad Street		
City Providence	State RI	Zip 02903	City Cranston	State RI	Zip 02905
8. NAMES AND ADDRESSES OF THE DIRECTORS: ("X" BOX FOR ATTACHMENT) <input checked="" type="checkbox"/> FILL IN SPACES BEFORE USING ATTACHMENTS THE NUMBER OF DIRECTORS OF A DOMESTIC (RHODE ISLAND) CORPORATION SHALL NOT BE LESS THAN THREE (3). R.I.G.L. 7-6-23					
Director Name Michele Berard, MBA, CFRE			Director Name Lisa Roth Blackman		
Street Address 345 Blackstone Boulevard			Street Address 200 Niantic Avenue		
City Providence	State RI	Zip 02906	City Providence	State RI	Zip 02907
Director Name Mary Alice Conlon			Director Name Lisa Desbiens, CFRE		
Street Address One College Street			Street Address 528 North Main Street		
City Worcester	State MA	Zip 01610	City Providence	State RI	Zip 02904
9. REGISTERED AGENT IN RHODE ISLAND - DO NOT ALTER - Changes require filing of Form 641 - R.I.G.L. 7-6-13 / 7-6-78					
Agent Name Paul A. Silver, Esq.			Address 50 Kennedy Plaza, Ste. 1500		
Address Hinckley, Allen & Snyder LLP			City Providence	Zip 02903	

This report must be signed by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee



**FILED**

File Date \_\_\_\_\_  
Check No. JUL 01 2011  
By: cu 147834  
BY \_\_\_\_\_  
FOR SECRETARY OF STATE USE ONLY

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

Robin Marek June 29 2011  
Signature of Officer Date  
Robin Marek  
Print or Type Name of Officer  
President  
Title of Officer

**NON PROFIT CORPORATION  
ANNUAL REPORT FOR THE YEAR 2011**  
Additional Information Sheet

**THE PARTNERSHIP FOR PHILANTHROPIC PLANNING OF RHODE ISLAND**

**CORPORATE I.D. No: 72897**

**8. Names and Addresses of the Directors (cont.)**

<i>Name</i>	<i>Address</i>
Adrienne Morris	301 Butler Avenue Providence, RI 02906
Marylu Nadeau	144 Westminster Street Providence, RI 02903
Robert G. Petix, Jr., Esq.	50 Kennedy Plaza, Ste. 1500 Providence, RI 02903
Michele Sczerbinski Diaz	216 Hope Street Providence, RI 02906
Lawrence Wagner, CFA, CFP	288 Union Street Rockland, MA 02370