

Filing fee: \$15.00

To be filed annually between
January 1st and March 1st

State of Rhode Island and Providence Plantations
OFFICE OF THE SECRETARY OF STATE

Annual Report for the year 1982

FIRST: The name of the corporation is COMMERCE OIL REFINING CORPORATION

SECOND: It is incorporated under the laws of DELAWARE

THIRD: Character of business, briefly stated, is REAL ESTATE DEVELOPER

FOURTH: If foreign corporation, address of its principal office 229 South STATE STREET, DOVER, DELAWARE 19901

FIFTH: Business address in Rhode Island (blank reports will be mailed to this address) 830 HOSPITAL TRUST BUILDING, PROVIDENCE R.I.

SIXTH: Names and addresses of its directors and officers:

(Addresses must include street and number, if any)

Name	Office	Address
DONALD H. LOOMIS	Director	c/o LEHMAN BROS Kuhn LOEB INC. 55 WATER ST. N.Y., N.Y. 10041 c/o FLOAK CORP 437 MADISON AVE N.Y., N.Y. 10022
ARTHUR W. FRIED	Director	
L.R. LYON G.T. MERRICK	Director	
DONALD H. LOOMIS	President	c/o LEHMAN BROS Kuhn LOEB INC 55 WATER STREET NEW YORK, N.Y. 10041
BOB WILLNER	Vice President	
BOB WILLNER	Secretary	
ROBERT GENIUS	Treasurer	

(If additional space is needed, attach rider)

SEVENTH: Number of Shares authorized:

No. of Shares	Class	Series	Par Value or statement that shares are without par value
5,000,000	COMMON	-	\$ 0.10

EIGHTH: Number of Shares issued:

No. of Shares	Class	Series	Par Value or statement that shares are without par value
1,356,593	COMMON	-	\$ 0.10

Dated: 19

83 COMMERCE OIL REFINING CORP.
(Name of Corporation)

By: Robert E. Dennis

Title: TREASURER

(Report must be signed by an officer)

If the corporation has changed its registered office and/or its registered agent,
Form #9 must be filed. Please contact Corporation Division for information. 277-3040