



State of Rhode Island and Providence Plantations
Office of the Secretary of State

Fee: \$50.00

Division Of Business Services
148 W. River Street
Providence RI 02904-2615
(401) 222-3040

**Limited Liability Company
Annual Report**

Filing Period: September 1 - November 1

In accordance with R.I.G.L. 7-16-66(d), each limited liability company failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-16-66(b&c)) is subject to a penalty fee of \$25.00.

ANNUAL REPORT YEAR: 2011

1. ID No. 000487404

2. Exact Name of the Limited Liability Company GOLDMAN SACHS LENDING PARTNERS LLC

3. State of Formation

State: DE

4. Brief Description of the Character of the Business Which is Actually Conducted in Rhode Island

Diversified Financial Services

5. Principal Office Address

No. and Street: 200 WEST STRET

City or Town: NEW YORK State: NY Zip: 10282 Country: USA

6. Mailing Address of Limited Liability Company and Name or Title of Contact Person:

Contact Name: JULIE ABRAHAM HAUSEN Contact Title: ASSISTANT SECRETARY

No. and Street: C/O GOLDMAN, SACHS & CO.

200 WEST STREET

City or Town: NEW YORK State: NY Zip: 10282 Country: USA

**7. Name and Address of Each Manager of the Limited Liability Company, if Applicable.
DO NOT LIST MEMBERS**

Title	Individual Name First, Middle, Last, Suffix	Address Address, City or Town, State, Zip Code, Country
MANAGER	STEPHEN P HICKEY	200 WEST STREET NEW YORK, NY 10282 USA
MANAGER	STEPHEN M SCHERR	200 WEST STREET NEW YORK, NY 10282 USA
MANAGER	CRAIG PACKER	200 WEST STREET NEW YORK, NY 10282 USA

**8. RESIDENT AGENT IN RHODE ISLAND - DO NOT ALTER
Changes Require Filing of Form 642 - R.I.G.L. 7-16-11**

CT CORPORATION SYSTEM 10 WEYBOSSET STREET PROVIDENCE , RI 02903

9. This report must be executed by an authorized person pursuant to R.I.G.L. 7-16-66 (b).

Signed this 21 Day of September, 2011 at 3:02:01 PM by the authorized person. *This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the company, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-16.*

By JULIE ABRAHAM HAUSEN, ASST SECRETARY
Signature of Authorized Person

Form No. 632
Revised 09/07

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