

REINSTATEMENT

Entity ID # 82512 Name: Conseco Securities Inc.

- Domestic Business Corporation
- Professional Business Corporation
- Foreign Business Corporation
- Domestic or Foreign Non-Profit Corporation
- Domestic or Foreign Limited Liability Company

- Annual Reports 6
- Change of Agent Form
- Change of Registered/Resident Office Form
- Good Standing from the RI Division of Taxation
- Penalties 300
- Legislative Act
- Other: _____

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JAN 06 2012

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STATE OF RHODE ISLAND AND
PROVIDENCE PLANTATIONS
DEPARTMENT OF ADMINISTRATION
DIVISION OF TAXATION
ONE CAPITOL HILL
PROVIDENCE, RI 02908

2012 JAN -6 AM 10:22
OFFICE OF THE STATE
COMPTROLLER

LIZ SAMPLE
CONSECO SECURITIES INC
11825 N PENNSYLVANIA STREET
CARMEL, IN 46032

LETTER OF GOOD STANDING

It appears from our records that **CONSECO SECURITIES INC** has filed all the required returns due to be filed and paid all taxes indicated thereon and is in good standing with this Division as of **12/20/2011** regarding any liability under the Rhode Island Business Corporation Tax Law.

This letter is issued pursuant to the request of the above named corporation for the purpose of:

REINSTATEMENT OF REVOKED CORPORATE CHARTER

Very truly yours,

David M. Sullivan
Tax Administrator

Steven A. Cobb
Chief Revenue Agent
Office Audit and Discovery

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