



State of Rhode Island and Providence Plantations
Office of the Secretary of State

Fee: \$50.00

Division Of Business Services
148 W. River Street
Providence RI 02904-2615
(401) 222-3040

**Foreign Business Corporation
Annual Report**

Filing Period: January 1 - March 1

In accordance with R.I.G.L. 7-1.2-1501(e), each corporation failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-1.2-1501(c&d)) is subject to a penalty fee of \$25.00.

ANNUAL REPORT YEAR: 2012

1. Corporate ID No. 000505739

2. Name of Corporation UBS Credit Corp.

3. Street Address Principal Business Office:

No. and Street: 800 HARBOR BOULEVARD

City or Town: WEEHAWKEN

State: NJ

Zip: 07086

Country: USA

4. Business Phone No.

5. State of Incorporation

State: DE

6. Brief Description of the Character of Business Conducted in Rhode Island

Formed to provide loans to UBS AG, UBS Financial Services Inc., and UBSS LLC affiliated clients including the issuance and booking of Employee Promissory Notes.

7. Names and Addresses of the Officers and Directors:

All officers and directors must be listed.

| Title | Individual Name First, Middle, Last, Suffix | Address Address, City or Town, State, Zip Code, Country |
|-------------------|---|---|
| TREASURER | ROSEMARIE ALBERGO | 800 HARBOR BOULEVARD WEEHAWKEN, NJ 07086 USA |
| SECRETARY | TAMBRA S. KING | 800 HARBOR BOULEVARD WEEHAWKEN, NJ 07086 USA |
| VICE PRESIDENT | TIM HANDLEY | 800 HARBOR BOULEVARD WEEHAWKEN, NJ 07086 USA |
| VICE PRESIDENT | CHRIS DECARLO | 800 HARBOR BOULEVARD WEEHAWKEN, NJ 07086 USA |
| VICE PRESIDENT | PAUL BOYLAN | 800 HARBOR BOULEVARD WEEHAWKEN, NJ 07086 USA |
| VICE PRESIDENT | MATTHEW LEVITAN | 800 HARBOR BOULEVARD WEEHAWKEN, NJ 07086 USA |
| VICE PRESIDENT | ROSEMARIE ALBERGO | 800 HARBOR BOULEVARD WEEHAWKEN, NJ 07086 USA |
| VICE PRESIDENT | SCOTT COOKE | 800 HARBOR BOULEVARD WEEHAWKEN, NJ 07086 USA |
| MANAGING DIRECTOR | ANTHONY E. D ANDREA | 800 HARBOR BOULEVARD WEEHAWKEN, NJ 07086 USA |
| DIRECTOR | JULIE MARIE SCHLECK | 800 HARBOR BOULEVARD WEEHAWKEN, NJ 07086 USA |
| DIRECTOR | RAYMOND J. DARDANO | 800 HARBOR BOULEVARD WEEHAWKEN, NJ 07086 USA |
| DIRECTOR | MATTHEW HUGHEY | 800 HARBOR BOULEVARD WEEHAWKEN, NJ 07086 USA |

8. Shares Authorized and Issued

| Class of Stock | Series of Stock | Par Value Per Share | Total Authorized Shares <i>Number of Shares</i> | Total Issued and Outstanding <i>Num of Shares</i> |
|----------------|-----------------|---------------------|--|--|
| CWP | | \$1.00 | 1,000.00 | 1000 |

9. This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.

Signed this 13 Day of February, 2012 at 11:47:21 AM. This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the corporation, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-1.2.

By TAMBRA S. KING
Signature of Authorized Representative of the Corporation

SECRETARY
Title

This report cannot be accepted for filing if an officer has executed the form and he/she is not listed in section 7.

Form No. 630
Revised 09/07

© 2007 - 2012 State of Rhode Island and Providence Plantations
All Rights Reserved