



State of Rhode Island
and Providence Plantations
Office of the Secretary of State

A. Ralph Mollis, Secretary of State
Corporations Division
148 W. River Street
Providence, RI 02904-2615
401.222.3040

PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2012

Filing Period: January 1 - March 1 • **Filing Fee:** \$50.00* • **THIS REPORT MUST BE TYPED OR PRINTED LEGIBLY IN BLACK INK.**

* In accordance with R.I.G.L. 7-1.2-1501(e), each corporation failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-1.2-1501(c)(d)) is subject to a penalty fee of \$25.00.

1. Corporate ID No. 000153386		2. Name of Corporation Plus One Holding, Inc			
3. Street Address Principal Business Office 75 Maiden Lane Suite 801			City New York	State Ny	
4. Business Phone No. 646-312-6209		5. State of Incorporation DE			
6. Brief Description of the Character of Business Conducted in Rhode Island Management of Fitness & Therapy Services					
7. NAMES AND ADDRESSES OF THE OFFICERS: ("X" BOX FOR ATTACHMENT) <input type="checkbox"/> FILL IN SPACES BEFORE USING ATTACHMENTS					
President Name Chris Ciatto			Vice President Name		
Street Address 75 Maiden Lane Suite 801			Street Address		
City New York	State Ny	Zip 10038	City	State	
Secretary Name LISA Fierstein			Treasurer Name LISA Fierstein		
Street Address 75 Maiden Lane Suite 801			Street Address 75 Maiden Lane Suite 801		
City New York	State NY	Zip 10038	City New York	State NY	
8. NAMES AND ADDRESSES OF THE DIRECTORS: ("X" BOX FOR ATTACHMENT) <input type="checkbox"/> FILL IN SPACES BEFORE USING ATTACHMENTS					
Director Name Don Hoffman			Director Name Rodney Eshelman		
Street Address 111 Durnell Road Suite 102			Street Address 111 Durnell Rd Suite 102		
City Maplewood	State NJ	Zip 07040	City Maplewood	State NJ	
Director Name Michael Motte			Director Name Don Scullis		
Street Address 75 Maiden Lane Suite 801			Street Address 75 Maiden Lane Suite 801		
City New York	State NY	Zip 10038	City New York	State NY	
9. SHARES AUTHORIZED 1,000,000 - PWP ; 2,000,000 - CWP			10. SHARES ISSUED ("X" BOX FOR ATTACHMENT) <input type="checkbox"/>		
This information is currently of record in the Office of the Secretary of State. Changes require an additional filing. See Section 9 of instruction sheet.			ISSUED SHARES — THIS SECTION MUST BE COMPLETED		
			Number of Shares	Class/Series	Par Value
			860671	PWP	.01
	1568396	CWP	.01		

This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.

FILED

File Date FEB 10 2012
 Check No. By MNC
 By: 2408
 FOR SECRETARY OF STATE USE ONLY

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

Signature Lisa Fierstein Date 2/2/12
 Print or Type Name LISA Fierstein
 Title CFO