



**State of Rhode Island and Providence Plantations  
Office of the Secretary of State**

Fee: \$50.00

Division Of Business Services  
148 W. River Street  
Providence RI 02904-2615  
(401) 222-3040

**Foreign Business Corporation  
Annual Report**

Filing Period: January 1 - March 1

*In accordance with R.I.G.L. 7-1.2-1501(e), each corporation failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-1.2-1501(c&d)) is subject to a penalty fee of \$25.00.*

**ANNUAL REPORT YEAR:** 2012

**1. Corporate ID No.** 000153394

**2. Name of Corporation** Merrill Lynch Mortgage Lending, Inc.

**3. Street Address Principal Business Office:**

No. and Street: ONE BRYANT PARK

City or Town: NEW YORK

State: NY

Zip: 10036

Country: USA

**4. Business Phone No.**

**5. State of Incorporation**

State: DE

**6. Brief Description of the Character of Business Conducted in Rhode Island**

ORIGINATION AND SECURITIZATION OF FIRST AND SECOND MORTGAGE, FIXED AND FLOATING RATE COMMERCIAL LOANS

**7. Names and Addresses of the Officers and Directors:**

**All officers and directors must be listed.**

| Title          | Individual Name<br>First, Middle, Last, Suffix | Address<br>Address, City or Town, State, Zip Code, Country |
|----------------|------------------------------------------------|------------------------------------------------------------|
| PRESIDENT      | BARON SILVERSTEIN                              | ONE BRYANT PARK<br>NEW YORK, NY 10036 USA                  |
| TREASURER      | VINOD C. DADLANI                               | 4 WORLD FINANCIAL CENTER<br>NEW YORK, NY 10080 USA         |
| SECRETARY      | MICHAEL M. MCGOVERN                            | 50 ROCKEFELLER PLAZA<br>NEW YORK, NY 10020 USA             |
| VICE PRESIDENT | MICHAEL M. MCGOVERN                            | 50 ROCKEFELLER PLAZA<br>NEW YORK, NY 10020 USA             |
| VICE PRESIDENT | PAMELA MURPHY                                  | 30930 RUSSELL RANCH ROAD<br>WESTLAKE VILLAGE, CA 91362 USA |
| VICE PRESIDENT | KAREN GARVIN                                   | 30930 RUSSELL RANCH ROAD<br>WESTLAKE VILLAGE, CA 91362 USA |
| DIRECTOR       | KETAN PAREKH                                   | ONE BRYANT PARK<br>NEW YORK, NY 10036 USA                  |
| DIRECTOR       | BARON SILVERSTEIN                              | ONE BRYANT PARK<br>NEW YORK, NY 10036 USA                  |
| DIRECTOR       | MICHAEL M. MCGOVERN                            | 50 ROCKEFELLER PLAZA<br>NEW YORK, NY 10020 USA             |

## 8. Shares Authorized and Issued

| Class of Stock | Series of Stock | Par Value Per Share | Total Authorized Shares<br><i>Number of Shares</i> | Total Issued and Outstanding<br><i>Num of Shares</i> |
|----------------|-----------------|---------------------|----------------------------------------------------|------------------------------------------------------|
| CWP            |                 | \$1.00              | 1,000.00                                           | 1000                                                 |

**9. This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.**

**Signed this 15 Day of February, 2012 at 1:52:42 PM.** *This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the corporation, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-1.2.*

By PAMELA MURPHY  
Signature of Authorized Representative of the Corporation

VICE PRESIDENT  
Title

**This report cannot be accepted for filing if an officer has executed the form and he/she is not listed in section 7.**

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