State of Rhode Island and Providence Plantations
Office of the Secretary of State

Fee: $50.00

Division Of Business Services
148 W. River Street
Providence RI 02904-2615
(401) 222-3040

Foreign Business Corporation
Annual Report

Filing Period: January 1 - March 1

In accordance with R.I.G.L. 7-1.2-1501(e), each corporation failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-1.2-1501(c&d)) is subject to a penalty fee of $25.00.

ANNUAL REPORT YEAR: 2012

1. Corporate ID No. 000055658

2. Name of Corporation USAA Investment Management Company

3. Street Address Principal Business Office:

No. and Street: 9800 FREDERICKSBURG ROAD
City or Town: SAN ANTONIO State: TX Zip: 78288-0227 Country: USA

4. Business Phone No.

210-498-4924

5. State of Incorporation

State: DE

6. Brief Description of the Character of Business Conducted in Rhode Island

SELF-CLEARING BROKER DEALER, UNDERWRITER AND DISTRIBUTOR OF MUTUAL FUNDS AND RELATED SECURITIES ACTIVITIES

7. Names and Addresses of the Officers and Directors:

All officers and directors must be listed.

Title	Individual Name First, Middle, Last, Suffix	Address Address, City or Town, State, Zip Code, Country
PRESIDENT	DANIEL MCNAMARA	9800 FREDERICKSBURG ROAD SAN ANTONIO, TX 78288 USA
TREASURER	WILLIAM A. SMITH	9800 FREDERICKSBURG ROAD SAN ANTONIO, TX 78288 USA
VICE PRESIDENT	JEFFREY D. HILL	9800 FREDERICKSBURG ROAD SAN ANTONIO, TX 78288 USA
CHIEF COMPLIANCE OFFICER	DAVID H. SMITH	9800 FREDERICKSBURG ROAD SAN ANTONIO, TX 78288 USA
VICE PRESIDENT	BERNARD P. WILLIAMS	9800 FREDERICKSBURG ROAD SAN ANTONIO, TX 78288 USA
CONTROLLER	KIRSTEN M. REGISTER	9800 FREDERICKSBURG ROAD SAN ANTONIO, TX 78288 USA
VICE PRESIDENT	BROOKS ENGLEHARDT	9800 FREDERICKSBURG ROAD SAN ANTONIO, TX 78288 USA
VICE PRESIDENT	PATRICK A. WAGEMAN	9800 FREDERICKSBURG ROAD SAN ANTONIO, TX 78288 USA
VICE PRESIDENT	CHARLES K. CRAFT	9800 FREDERICKSBURG ROAD SAN ANTONIO, TX 78288 USA
VICE PRESIDENT	JEFF KISSNER	9800 FREDERICKSBURG ROAD SAN ANTONIO, TX 78288 USA
VICE PRESIDENT	ZACHRY GIPSON	9800 FREDERICKSBURG ROAD SAN ANTONIO, TX 78288 USA
VICE PRESIDENT	TERRI L. LUENSMANN	9800 FREDERICKSBURG ROAD SAN ANTONIO, TX 78288 USA
SVP, SECRETARY	CHRISTOPHER P. LAIA	9800 FREDERICKSBURG ROAD SAN ANTONIO, TX 78288 USA
VICE PRESIDENT	CHRISTINE J. WARREN	9800 FREDERICKSBURG ROAD SAN ANTONIO, TX 78288 USA
VICE PRESIDENT	MICHAEL PODRACKY	9800 FREDERICKSBURG ROAD SAN ANTONIO, TX 78288 USA
DIRECTOR	CHRISTOPHER W. CLAUS	9800 FREDERICKSBURG ROAD SAN ANTONIO, TX 78288 USA
DIRECTOR	DANIEL MCNAMARA	9800 FREDERICKSBURG ROAD SAN ANTONIO, TX 78288 USA

8. Shares Authorized and Issued

Class of Stock	Series of Stock	Par Value Per Share	Total Authorized Shares *Number of Shares*	Total Issued and Outstanding *Num of Shares*
PWP		$100.00	50,000.00	50000
CWP		$0.01	1,000.00	100

9. This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.

Signed this 20 Day of February, 2012 at 10:18:06 AM. *This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the corporation, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-1.2.*

By CHRISTOPHER P. LAIA
Signature of Authorized Representative of the Corporation

SVP, SECRETARY
Title

This report cannot be accepted for filing if an officer has executed the form and he/she is not listed in section 7.

Form No. 630
Revised 09/07

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