



**PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2001**  
Filing Period: January 1-March 1 • Filing Fee: \$50.00

(FORM MUST BE TYPED IN BLACK)

1. Corporate ID No. **114452** 2. Name of Corporation **The Goldman Sachs Group, Inc.**  
3. Street Address Principal Business Office **85 Broad Street** City **New York** State **NY** Zip **10004**  
4. Business Phone No. **212-902-1000** 5. State of Incorporation **DELAWARE** 6. SIC Code **6130**

7. Brief Description of the Character of Business Conducted in Rhode Island  
**INVESTMENT BANKING**

8. NAMES AND ADDRESSES OF THE OFFICERS ("X" BOX FOR ATTACHMENT)  **FILL IN SPACES BEFORE USING ATTACHMENTS**

President Name **John A. Thain & John L. Thornton** Vice President Name **Esta E. Stecher**  
Street Address **85 Broad Street** Street Address **1 NY Plaza**  
City **New York** State **NY** Zip **10004** City **New York** State **NY** Zip **10004**

Secretary Name **Gregory K. Palm** Treasurer Name **Dan H. Jester**  
Street Address **1 New York Plaza** Street Address **85 Broad Street**  
City **New York** State **NY** Zip **10004** City **New York** State **NY** Zip **10004**

9. NAMES AND ADDRESSES OF THE DIRECTORS ("X" BOX FOR ATTACHMENT)  **FILL IN SPACES BEFORE USING ATTACHMENTS**

Director Name **Henry M. Paulson Jr** Director Name **John A. Thain**  
Street Address **85 Broad Street** Street Address **85 Broad Street**  
City **New York** State **NY** Zip **10004** City **New York** State **NY** Zip **10004**

Director Name **John L. Thornton** Director Name **Robert J. Hurst**  
Street Address **85 Broad St** Street Address **85 Broad Street**  
City **New York** State **NY** Zip **10004** City **New York** State **NY** Zip **10004**

10. SHARES AUTHORIZED ("X" BOX FOR ATTACHMENT) AUTHORIZED SHARES  
Number of Shares **4,350,000,000** Class/Series **\$ .01 PAR VALUE**  
11. SHARES ISSUED ("X" BOX FOR ATTACHMENT) ISSUED SHARES  
Number of Shares **481,577,437** Class/Series **COMMON** Par Value **.01**

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee



\* 1 1 4 4 5 2 \*

File Date: **FILED**  
Check No.: **MAR 05 2001**  
By: **132135543**  
FOR SECRETARY OF STATE USE ONLY

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.  
Signature of Officer **James B. McHugh** Date \_\_\_\_\_  
Print or Type Name of Officer **JAMES B. McHugh**  
Title of Officer **Assistant Secretary**

Feb 26, 2001

Officers & Directors

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*85 BNO AD Street  
New York NY 10004*

**THE GOLDMAN SACHS GROUP, INC.**

| Name                   | Title                        | Start Date | End Date   | Contact Seq | List Name |
|------------------------|------------------------------|------------|------------|-------------|-----------|
| Hurst, Robert J.       | Director                     | 08/24/1998 | 00/00/0000 | 100         |           |
| Browne, Sir John       | Director                     | 05/07/1999 | 00/00/0000 | 100         |           |
| Johnson, James A.      | Director                     | 05/07/1999 | 00/00/0000 | 100         |           |
| Bryan, John H.         | Director                     | 11/17/1999 | 00/00/0000 | 100         |           |
| Simmons, Ruth J.       | Director                     | 01/12/2000 | 00/00/0000 | 100         |           |
| Paulson, Jr., Henry M. | Director                     | 08/24/1998 | 00/00/0000 | 100         |           |
| Thain, John A.         | Director                     | 08/24/1998 | 00/00/0000 | 100         |           |
| Thornton, John L.      | Director                     | 08/24/1998 | 00/00/0000 | 100         |           |
| Weinberg, John L.      | Director                     | 05/07/1999 | 00/00/0000 | 100         |           |
| Paulson, Jr., Henry M. | Chairman                     | 11/27/1998 | 00/00/0000 | 100         |           |
| Hurst, Robert J.       | Vice Chairman                | 07/21/1998 | 00/00/0000 | 100         |           |
| Thain, John A.         | President                    | 03/15/1999 | 00/00/0000 | 100         |           |
| Thornton, John L.      | President                    | 03/15/1999 | 00/00/0000 | 100         |           |
| Paulson, Jr., Henry M. | Chief Executive Officer      | 08/24/1998 | 00/00/0000 | 100         |           |
| Thain, John A.         | Co-Chief Operating Officer   | 03/15/1999 | 00/00/0000 | 100         |           |
| Thornton, John L.      | Co-Chief Operating Officer   | 03/15/1999 | 00/00/0000 | 100         |           |
| Viniar, David A.       | Chief Financial Officer      | 05/07/1999 | 00/00/0000 | 100         |           |
| Tortora, Leslie C.     | Chief Information Officer    | 03/15/1999 | 00/00/0000 | 100         |           |
| Zubrow, Barry L.       | Chief Administrative Officer | 03/15/1999 | 00/00/0000 | 100         |           |
| Katz, Robert J.        | Executive Vice President     | 05/07/1999 | 00/00/0000 | 100         |           |
| Tortora, Leslie C.     | Executive Vice President     | 05/07/1999 | 00/00/0000 | 100         |           |
| Zubrow, Barry L.       | Executive Vice President     | 05/07/1999 | 00/00/0000 | 100         |           |
| Viniar, David A.       | Executive Vice President     | 05/07/1999 | 00/00/0000 | 100         |           |
| Palm, Gregory K.       | Executive Vice President     | 05/07/1999 | 00/00/0000 | 100         |           |
| Friedman, Richard A.   | Vice President               | 05/07/1999 | 00/00/0000 | 100         |           |
| Steel, Robert K.       | Vice President               | 05/07/1999 | 00/00/0000 | 100         |           |
| Kaplan, Robert S.      | Vice President               | 05/07/1999 | 00/00/0000 | 100         |           |
| Mnuchin, Steven T.     | Vice President               | 09/20/2000 | 00/00/0000 | 100         |           |
| Stecher, Esta E.       | Vice President               | 05/07/1999 | 00/00/0000 | 100         |           |

**THE GOLDMAN SACHS GROUP, INC.**

| <b>Name</b>           | <b>Title</b>             | <b>Start Date</b> | <b>End Date</b> | <b>Contact Seq</b> | <b>List Name</b> |
|-----------------------|--------------------------|-------------------|-----------------|--------------------|------------------|
| Neustein, Robin       | Vice President           | 06/23/1999        | 00/00/0000      | 100                |                  |
| Heller, Steven M.     | Vice President           | 05/07/1999        | 00/00/0000      | 100                |                  |
| Weinberg, John S.     | Vice President           | 05/07/1999        | 00/00/0000      | 100                |                  |
| Winkelried, Jon       | Vice President           | 05/07/1999        | 00/00/0000      | 100                |                  |
| Schwartz, Eric S.     | Vice President           | 06/23/1999        | 00/00/0000      | 100                |                  |
| Corrigan, E. Gerald   | Vice President           | 05/07/1999        | 00/00/0000      | 100                |                  |
| Lauto, Anthony D.     | Vice President           | 05/07/1999        | 00/00/0000      | 100                |                  |
| Mulvihill, Patrick E. | Vice President           | 03/17/2000        | 00/00/0000      | 100                |                  |
| Curtis, John W.       | Vice President           | 01/01/2000        | 00/00/0000      | 100                |                  |
| Rogers, John F. W.    | Vice President           | 01/01/2000        | 00/00/0000      | 100                |                  |
| Gottlieb, Robert D.   | Vice President           | 07/17/2000        | 00/00/0000      | 100                |                  |
| Jester, Dan H.        | Vice President           | 04/30/1999        | 00/00/0000      | 100                |                  |
| Smith, Sarah E.       | Vice President           | 05/07/1999        | 00/00/0000      | 100                |                  |
| Fuge, C. Douglas      | Vice President           | 05/07/1999        | 00/00/0000      | 100                |                  |
| Neidich, Daniel M.    | Vice President           | 05/07/1999        | 00/00/0000      | 100                |                  |
| Mindich, Eric M.      | Vice President           | 06/23/1999        | 00/00/0000      | 100                |                  |
| Cohn, Gary D.         | Vice President           | 05/07/1999        | 00/00/0000      | 100                |                  |
| McNulty, John P.      | Vice President           | 05/07/1999        | 00/00/0000      | 100                |                  |
| Gleberman, Joseph H.  | Vice President           | 06/23/1999        | 00/00/0000      | 100                |                  |
| Kennedy, Kevin W.     | Vice President           | 01/01/2000        | 00/00/0000      | 100                |                  |
| Blankfein, Lloyd C.   | Vice President           | 05/07/1999        | 00/00/0000      | 100                |                  |
| Cortorillo, Carol L.  | Assistant Vice President | 06/28/2000        | 00/00/0000      | 100                |                  |
| Palm, Gregory K.      | Secretary                | 02/18/1999        | 00/00/0000      | 100                |                  |
| Katz, Robert J.       | Secretary to the Board   | 06/23/1999        | 00/00/0000      | 100                |                  |
| Jester, Dan H.        | Treasurer                | 06/01/1999        | 00/00/0000      | 100                |                  |
| Mulvihill, Patrick E. | Co-Controller            | 03/17/2000        | 00/00/0000      | 100                |                  |
| Smith, Sarah E.       | Co-Controller            | 03/17/2000        | 00/00/0000      | 100                |                  |
| Stecher, Esta E.      | Assistant Secretary      | 02/19/1999        | 00/00/0000      | 100                |                  |
| OT'cole, Beverly L.   | Assistant Secretary      | 06/27/2000        | 00/00/0000      | 100                |                  |

**THE GOLDMAN SACHS GROUP, INC.**

| <b>Name</b>          | <b>Title</b>                 | <b>Start Date</b> | <b>End Date</b> | <b>Contact<br/>Seq</b> | <b>List Name</b> |
|----------------------|------------------------------|-------------------|-----------------|------------------------|------------------|
| Berney, Gail S.      | Assistant Secretary          | 06/01/1999        | 00/00/0000      | 100                    |                  |
| McHugh, James B.     | Assistant Secretary          | 08/24/1998        | 00/00/0000      | 100                    |                  |
| Wertheimer, Scott L. | Assistant Treasurer          | 03/17/2000        | 00/00/0000      | 100                    |                  |
| Beshel, Elizabeth E. | Assistant Treasurer          | 03/17/2000        | 00/00/0000      | 100                    |                  |
| Gottlieb, Robert D.  | Director of Human Resources  | 07/17/2000        | 00/00/0000      | 100                    |                  |
| Curtis, John W.      | Director of Compliance       | 06/28/2000        | 00/00/0000      | 100                    |                  |
| Smith, Sarah E.      | Principal Accounting Officer | 05/07/1999        | 00/00/0000      | 100                    |                  |
| Rogers, John F. W.   | Chief of Staff               | 11/09/1999        | 00/00/0000      | 100                    |                  |
| Stecher, Esta E.     | General Counsel              | 11/24/2000        | 00/00/0000      | 100                    |                  |
| Palm, Gregory K.     | General Counsel              | 08/24/1998        | 00/00/0000      | 100                    |                  |
| Katz, Robert J.      | Senior Counsel               | 11/24/2000        | 00/00/0000      | 100                    |                  |