

State of Rhode Island and Providence Plantations Office of the Secretary of State

Fee: \$50.00

Division Of Business Services 148 W. River Street Providence RI 02904-2615 (401) 222-3040

Foreign Business Corporation Annual Report

Filing Period: January 1 - March 1

In accordance with R.I.G.L. 7-1.2-1501(e), each corporation failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-1.2-1501(c&d)) is subject to a penalty fee of \$25.00.

ANNUAL REPORT YEAR: 2012

1. Corporate ID No. 000135999

2. Name of Corporation Merrill Lynch Commercial Finance Corp.

3. Street Address Principal Business Office:

No. and Street: 150 N COLLEGE ST

NC1-028-17-06

City or Town: CHARLOTTE State: NC Zip: 28255 Country: USA

4. Business Phone No.

7049470527

5. State of Incorporation

State: DE

6. Brief Description of the Character of Business Conducted in Rhode Island

TO ENGAGE IN COMMERCIAL FINANCING TRANSACTIONS, INCLUDING SECURED AND UNSECURED FINANCING AND RELATED SERVICES.

7. Names and Addresses of the Officers and Directors:

All officers and directors must be listed.

Title	Individual Name	me Address	
	First, Middle, Last, Suffix	Address, City or Town, State, Zip Code, Country	
SECRETARY	ERIC R. BILLINGS	150 N COLLEGE ST; NC1-028-17-06 CHARLOTTE, NC 28255 USA	
VICE PRESIDENT	DONNA DESOUZA	150 N COLLEGE ST; NC1-028-17-06 CHARLOTTE, NC 28255 USA	

8. Shares Authorized and Issued

Class of Stock	Series of Stock	Par Value Per Share	Total Authorized Shares Number of Shares	Total Issued and Outstanding Num of Shares
PWP		\$1.00	4,000.00	260
CWP		\$0.01	3,000.00	3000

9. This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.

Signed this 29 Day of February, 2012 at 5:48:34 AM. This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the corporation, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-1.2.

By DONNA DESOUZA

Signature of Authorized Representative of the Corporation

<u>SVP</u>

Title

This report cannot be accepted for filing if an officer has executed the form and he/she is not listed in section 7.

Form No. 630 Revised 09/07

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