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State of Rhode Island
and Providence Plantations
Office of the Secretary of State

A. Ralph Mollis, *Secretary of State*
Corporations Division
148 W. River Street
Providence, RI 02904-2615
401.222.3040

PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2012

Filing Period: January 1 - March 1 • **Filing Fee:** $50.00* • **THIS REPORT MUST BE TYPED OR PRINTED LEGIBLY IN BLACK INK.**

** In accordance with R.I.G.L. 7-1.2-1501(e), each corporation failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-1.2-1501(c&d)) is subject to a penalty fee of $25.00.*

1. Corporate ID No. 541542	*2. Name of Corporation* Berthon USA, Inc.
3. Street Address Principal Business Office 40 Mary Street	*City* Newport / *State* RI / *Zip* 02840
4. Business Phone No. 401-846-8442	*5. State of Incorporation* RHODE ISLAND
6. Brief Description of the Character of Business Conducted in Rhode Island Sale and marketing of new and used yachts	

7. NAMES AND ADDRESSES OF THE OFFICERS: ***("X" BOX FOR ATTACHMENT)*** ☐ **FILL IN SPACES BEFORE USING ATTACHMENTS**

President Name Jennifer Stewart	~~XXXXXXXXXX~~ Chairperson of the Board Susan Grant
Street Address 40 Mary Street	*Street Address* Ferns Lodge, Cottagers Lane
City Newport / *State* RI / *Zip* 02840	*City* Hordle, Lymnington / *State* SO41 OFE / *Zip* Hampshire, UK
Secretary Name Steven M. McInnis	*Treasurer Name* Alan Baines
Street Address 38 Bellevue Avenue, Suite H	*Street Address* 40 Mary Street
City Newport / *State* RI / *Zip* 02840	*City* Newport / *State* RI / *Zip* 02840

8. NAMES AND ADDRESSES OF THE DIRECTORS: ***("X" BOX FOR ATTACHMENT)*** ☐ **FILL IN SPACES BEFORE USING ATTACHMENTS**

Director Name Alan Baines	*Director Name* Jennifer Stewart
Street Address 40 Mary Street	*Street Address* 40 Mary Street
City Newport / *State* RI / *Zip* 02840	*City* Newport / *State* RI / *Zip* 02840
Director Name Brian May	*Director Name* Susan Grant
Street Address Ferns Lodge, Cottagers Lane	*Street Address* Ferns Lodge, Cottagers Lane
City Hordle, Lymnington / *State* SO41 OFE / *Zip* Hampshire, UK	*City* Hordle, Lymnington / *State* SO41 OFE / *Zip* Hampshire, UK

9. SHARES AUTHORIZED

This information is currently of record in the Office of the Secretary of State. Changes require an additional filing. See Section 9 of instruction sheet.

10. SHARES ISSUED ***("X" BOX FOR ATTACHMENT)*** ☐

ISSUED SHARES — THIS SECTION MUST BE COMPLETED

Number of Shares	*Class/Series*	*Par Value*
300	Common	$.01 Par

This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.

FILED
File Date _____
Check No. MAR 21 2012
By: 1253
FOR SECRETARY OF STATE USE ONLY

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

Jennifer Stewart — 1/20/12
Signature — *Date*

Jennifer Stewart
Print or Type Name

President
Title

74635-20-736100

Form 630 Rev. 08/08