



STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS
Office of the Secretary of State - Division of Business Services

148 W. River Street, Providence, Rhode Island 02904-2615

Phone: (401) 222-3040 ~ Email: corporations@sos.ri.gov ~ Website: www.sos.ri.gov

PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2012

Filing Period: January 1 - March 1 • This report must be typed or printed legibly.

Filing Fee: \$50.00 • FAILURE TO FILE THIS REPORT BY MARCH 31 WILL RESULT IN A \$25.00 PENALTY FEE.

1. Entity ID No. 164023		2. Exact name of the Corporation THE NANOSTEEL COMPANY, INC.			
3. Principal office address 272 W. EXCHANGE ST. SUITE 300			City PROVIDENCE	State RI	Zip 02908
4. Business Phone No. 401-270-3549			5. State of Incorporation DELAWARE		
6. Brief description of the character of business conducted in Rhode Island To develop and market patented super hard steel nanostructured material.					
7. LIST ALL OFFICERS (NAMES AND ADDRESSES) ("X" BOX FOR ATTACHMENT) <input type="checkbox"/>					
President Name David Paratore			Vice-President Name none		
Street Address 272 W. Exchange St. Suite 300			Street Address none		
City Providence	State RI	Zip 02903	City none	State none	Zip none
Secretary Name Thomas Santos			Treasurer Name none		
Street Address 272 W. Exchange St. Suite 300			Street Address none		
City Providence	State RI	Zip 02903	City none	State none	Zip none
8. LIST ALL DIRECTORS (NAMES AND ADDRESSES) ("X" BOX FOR ATTACHMENT) <input checked="" type="checkbox"/>					
Director Name Scott Ungerer			Director Name Don Martin		
Street Address Building D Suite 105 625 W. Ridge Pike			Street Address 4601 S. Atlantic Ave., Suite 605		
City Conshohocken	State PA	Zip 19428	City Ponce Inlet	State FL	Zip 32832
Director Name James Goldinger			Director Name Robert Lutz		
Street Address One Hampshire St, Suite 7R			Street Address 3966 Pleasant Lake Rd.		
City Cambridge	State MA	Zip 02139	City Ann Arbor	State MI	Zip 48103
9. SHARES AUTHORIZED			10. SHARES ISSUED ("X" BOX FOR ATTACHMENT) <input checked="" type="checkbox"/>		
This information is currently of record in the Office of the Secretary of State. Changes require an additional filing. See Section 9 of Instruction sheet.			NUMBER OF SHARES	CLASS/SERIES	PAR VALUE
			863	Class A Common	\$0.001
			2,704,917	Class B1,B2,B3,C	\$0.001

This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.

File Date

FILED

Check No

By:

FOR SECRETARY OF STATE USE ONLY

Form No. 630
Revised: 01/2012

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

Signature of Authorized Representative

03/30/2012

Date

Thomas Santos

Print or Type Name of Authorized Representative

The NanoSteel Company, Inc.
State of Rhode Island
Corporate Entity No: 164023
Annual Report: 2012

Section 8: Board of Directors

Scott Ungerer	Chairman of the Board	Building D Suite 105 625 W. Ridge Pike Conshohocken, PA 19428
James Goldinger	Director	One Hampshire Street Suite 7R Cambridge, MA 02139
Don Martin	Director	14104 Bramble Bush Ct Orlando, FL 32832
Robert Lutz	Director	3966 Pleasant Lake Rd. Ann Arbor, MI 48103
Richard MacKellar	Director	Suite 400 1367 West Broadway Vancouver, BC Canada V6H-4A7
Leonard Anthony	Director	1955 Augusta Drive Center Valley, PA 18034
David Paratore	CEO \ Director	272 W. Exchange St Suite 300 Providence, RI 02903

The NanoSteel Company, Inc.
State of Rhode Island
Corporate Entity No: 164023
Annual Report: 2012

Section 9 & 10: Stock - Authorized & Issued

	Authorized	Issued	Par Value
Common Stock:			
Class A	25,582,273	863	\$ 0.001
Class B-1	1,074,204	1,074,204	\$ 0.001
Class B-2	527,918	527,918	\$ 0.001
Class B-3	855,593	855,593	\$ 0.001
Class C	335,775	247,202	\$ 0.001
Total B-1, B-2, B-3, & C	<u>2,793,490</u>	<u>2,704,917</u>	\$ 0.001
Total Common Stock:	<u>28,375,763</u>	<u>2,705,780</u>	\$ 0.001
Preferred Stock:			
Series A, B & C Preferred Stock	21,401,511	18,729,224	\$ 0.001
Total	<u>49,777,274</u>	<u>21,435,004</u>	