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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK		
<b>Notice of Chapter 11 Bankruptcy Case, Meeting of Creditors &amp; Deadlines</b>		
Chapter 11 bankruptcy cases concerning the debtors listed below were filed on April 1, 2012.		
<p>You may be a creditor of the debtors. <b>This notice lists important deadlines.</b> You may want to consult an attorney to protect your rights. All documents filed with the Bankruptcy Court, including lists of the Debtors' assets and liabilities, will be available for inspection at the Office of the Clerk of the Bankruptcy Court or by (a) accessing the Bankruptcy Court's website at <a href="http://www.nysb.uscourts.gov">www.nysb.uscourts.gov</a> through an account obtained from the Pacer Service Center at 1-800-676-6856 or 1-210-301-6440 or <a href="http://www.pacer.gov">www.pacer.gov</a>; (b) contacting the Clerk of the Court by telephone at 1-212-668-2870 or by mail at One Bowling Green, New York, NY 10004-1408; or (c) contacting the Debtors' noticing agent, Epiq Bankruptcy Solutions, LLC, by telephone at 1-866-777-0744 or by mail at 757 Third Avenue, Third Floor, New York, New York 10017, Attn: Pinnacle Team.</p> <p>NOTE: The staff of the Bankruptcy Court Clerk's office cannot give legal advice.</p>		
<b>See Reverse Side for Important Explanations</b>		
Debtors' names:	Case Numbers:	Complete EIN:
Colgan Air, Inc.	12-11344 (REG)	54-1397506
Mesaba Aviation, Inc.	12-11345 (REG)	41-1399425
Pinnacle Airlines Corp.	12-11343 (REG)	03-0376558
Pinnacle Airlines, Inc.	12-11346 (REG)	58-1605378
Pinnacle East Coast Operations Inc.	12-11342 (REG)	45-4130877
All other names used by the Debtors in the last 8 years (include trade names):  <b>Colgan Air, Inc.:</b> d/b/a PinnPro <b>Mesaba Aviation, Inc.:</b> d/b/a Mesaba Airlines		Attorney for Debtors: <b>Marshall S. Huebner</b> <b>Damian S. Schaible</b> <b>Darren S. Klein</b> <b>DAVIS POLK &amp; WARDWELL LLP</b> <b>450 Lexington Avenue</b> <b>New York, New York 10017</b> <b>Telephone: (212) 450-4000</b> <b>Facsimile: (212) 607-7984</b>
<b>Meeting of Creditors</b>		
Date: May 3, 2012	Time: 3:30 P.M.	Location: 80 Broad Street, 4th Floor, New York, New York 10004-1408
The meeting may be continued or adjourned from time to time by notice delivered at the meeting or by notice posted on the Debtors' case information website ( <a href="http://dm.epiq11.com/Pinnacle">http://dm.epiq11.com/Pinnacle</a> ), without other or further written notice to creditors. Please check the website for updates.		
<b>Deadline to File a Proof of Claim</b>		
Proofs of Claim must be <i>received</i> by the Bankruptcy Court Clerk's office by the following deadline:		
Notice of deadline will be sent at a later time.		
<b>Creditor with a Foreign Address:</b>		
A creditor to whom this notice is sent at a foreign address should read the information under "Claims" on the reverse side.		
<b>Creditors May Not Take Certain Actions:</b>		
In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtors and the debtors' property. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in these cases.		
<b>Address of the Bankruptcy Court Clerk's Office:</b>		<b>For the Court:</b>
United States Bankruptcy Court One Bowling Green, New York, New York 10004 <b>Telephone number:</b> (212) 668-2870		Clerk of the Bankruptcy Court: Vito Genna
Hours Open: 8:30 a.m. to 5:00 p.m.		Date: April 6, 2012

## EXPLANATIONS

Case Management and Administrative Procedures	On the Petition Date, the Court was asked to enter an Order Approving Notice, Case Management and Administrative Procedures (the "Case Management Order"). The Case Management Order describes the notice and other procedures that apply in these Chapter 11 cases. All parties who desire to participate in these Chapter 11 cases must follow the procedures set forth in the Case Management Order.
Filing of Chapter 11 Bankruptcy Cases	Bankruptcy cases under Chapter 11 of the Bankruptcy Code (title 11, United States Code) have been filed in this Bankruptcy Court by or against the debtors listed on the front side, and orders for relief have been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtors will remain in possession of the debtors' property and may continue to operate any business.
Legal Advice	The staff of the Bankruptcy Court Clerk's office cannot give legal advice. Consult a lawyer to determine your rights in these cases.
Creditors Generally May Not Take Certain Actions	Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtor by telephone, mail, or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor; repossessing the debtors' property; and starting or continuing lawsuits or foreclosures.
Meeting of Creditors	A meeting of creditors is scheduled for the date, time, and location listed on the front side. <i>The debtors' representative must be present at the meeting to be questioned under oath by the trustee and by creditors.</i> Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date specified in a notice filed with the court. The court, after notice and a hearing, may order that the United States trustee not convene the meeting if the debtors have filed a plan for which the debtors solicited acceptances before filing the case.
Claims	A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not included with this notice, you can obtain one at any Bankruptcy Court Clerk's office. You may look at the schedules that have been or will be filed at the Bankruptcy Court Clerk's office. If your claim is scheduled and is not listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you filed a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all or if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim or you might not be paid any money on your claim and may be unable to vote on a plan. The court has not yet set a deadline to file a Proof of Claim. If a deadline is set, you will be sent another notice. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim may submit the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. <b>Filing Deadline for a Creditor with a Foreign Address:</b> The deadline for filing claims will be set in a later court order and will apply to all creditors unless the order provides otherwise. If notice of the order setting the deadline is sent to a creditor at a foreign address, the creditor may file a motion requesting the court to extend the deadline. There is no assurance that such a motion would be granted.
Discharge of Debts	Confirmation of a Chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtors, except as provided in the plan. If you believe that a debt owed to you is not dischargeable under Bankruptcy Code § 1141(d)(6)(A), you must start a lawsuit by filing a complaint in the Bankruptcy Court Clerk's office. The Bankruptcy Court Clerk's office must receive the complaint and any required filing fee by any applicable deadline.
Bankruptcy Court Clerk's Office	Any paper that you file in these bankruptcy cases should be filed at the Bankruptcy Court Clerk's office at the address listed on the front side. You may inspect all papers filed, including the list of the debtors' property and debts and the list of the property claimed as exempt, at the Bankruptcy Court Clerk's office.
Creditor with a Foreign Address	Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in these cases.
Refer To Other Side For Important Deadlines and Notices	

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