

142879

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re: ) Chapter 11  
)  
BUFFETS RESTAURANTS HOLDINGS, INC. *et al.*,<sup>1</sup> ) Case No. 12-10237 (MFW)  
Debtors. ) (Jointly Administered)  
)  
)  
)

2012 JUL -5 AM 10:52  
SECRETARY OF STATE  
CORPORATIONS DIV.

**NOTICE OF (A) ENTRY OF ORDER CONFIRMING DEBTORS' SECOND AMENDED  
JOINT PLAN OF REORGANIZATION UNDER CHAPTER 11 OF THE  
BANKRUPTCY CODE, AND (B) ADMINISTRATIVE CLAIMS BAR DATE**

TO: ALL KNOWN CREDITORS AND EQUITY INTEREST HOLDERS AND THOSE PARTIES  
REQUESTING NOTICE IN ACCORDANCE WITH BANKRUPTCY RULE 2002(i) AND LOCAL RULE  
2002-1(b)

PLEASE TAKE NOTICE that on **June 27, 2012** (the "Confirmation Date"), the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") entered its Findings of Fact, Conclusions of Law, and Order Under Section 1129 of the Bankruptcy Code and Rule 3020 of the Bankruptcy Rules Confirming Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code (the "Confirmation Order"). Unless otherwise defined in this Notice, capitalized terms used herein shall have the meanings ascribed to them in the Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code (including the exhibits thereto, and all documents and agreements executed pursuant thereto, and as modified from time-to-time, the "Plan").

PLEASE TAKE FURTHER NOTICE that pursuant to section 1141(a) of the Bankruptcy Code, the provisions of the Plan and the Confirmation Order shall bind (i) the Debtors and their estates, (ii) the Reorganized Debtors, (iii) all holders of Claims against and Equity Interests in the Debtors that arose before or were filed as of the Effective Date, whether or not impaired under the Plan and whether or not, if impaired, such holders accepted the Plan or received or retained any property under the Plan, and (iv) each person acquiring property under the Plan.

PLEASE TAKE FURTHER NOTICE that any party-in-interest wishing to obtain a copy of the Confirmation Order may obtain such copy: (i) at [chapter11.epiqsystems.com](http://chapter11.epiqsystems.com) by clicking on "Buffets Restaurants Holdings, Inc.," or (ii) by contacting Dennis Mason; (302) 571-4748; [dmason@ycst.com](mailto:dmason@ycst.com). Copies of the Confirmation Order may also be reviewed during regular business hours at the Bankruptcy Court, 824 Market Street, Wilmington, Delaware 19801 or may be obtained at the Bankruptcy Court's website at [www.deb.uscourts.gov](http://www.deb.uscourts.gov), by following the directions for accessing the ECF system on such site.

**Administrative Claims Bar Date**

PLEASE TAKE FURTHER NOTICE that except as otherwise ordered by the Bankruptcy Court, all holders of Administrative Claims (except for (i) Fee Claims, (ii) Ordinary Course Administrative Claims, (iii) the post-petition claims of the First Lien Pre-Petition Administrative Agent under the First Lien Pre-Petition Secured Credit Facility, (iv) the post-petition claims of the DIP Administrative Agent under the DIP Credit Facility, (v) the fees and expenses of the professionals of the First Lien Pre-Petition Administrative Agent under the First Lien Pre-Petition Secured Credit Facility and the DIP Administrative Agent under the DIP Credit Facility, (vi) the Ad Hoc First Lien Committee Fee Claims, (vii) DIP Financing Claims, (viii) First Lien Pre-Petition Administrative Agent Indemnity Claims, and (ix) any fees or charges assessed against the Estates under

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are Buffets Restaurants Holdings, Inc. (9569), Buffets Holdings, Inc. (4018), Buffets, Inc. (2294), HomeTown Buffet, Inc. (3002), OCB Purchasing Co. (7610), OCB Restaurant Company, LLC (7607), Buffets Franchise Holdings, LLC (8749), Buffets Leasing Company, LLC (8138), Ryan's Restaurant Group, Inc., (7895), Ryan's Restaurant Leasing Company, LLC (7405), HomeTown Leasing Company, LLC (8142), OCB Leasing Company, LLC (8147), Fire Mountain Restaurants, LLC (8003), Fire Mountain Leasing Company, LLC (7452), Tahoe Joe's, Inc. (7129) and Tahoe Joe's Leasing Company, LLC (8145). The address for all of the Debtors is 1020 Discovery Road, Suite 100, Eagan, MN 55121.

section 1930 of title 28 of the United States Code) not paid prior to the Confirmation Date shall submit requests for payment of such Administrative Claims in accordance with section 503 of the Bankruptcy Code with the Bankruptcy Court on or before **July 27, 2012** (the "Administrative Claims Bar Date") or forever be barred from doing so and from receiving payment on account thereof. The Reorganized Debtors shall have 120 days (or such longer period as may be allowed by order of the Court, which may be entered without notice or a hearing) following the Administrative Claims Bar Date to review and object to all Administrative Claims.

**Bar Date for Rejected Executory Contracts**

PLEASE TAKE FURTHER NOTICE that the Debtors shall serve notice of the rejection of any executory contract or unexpired lease pursuant to the Plan and the deadline for filing claims arising from or related to the rejection of such executory contracts and unexpired leases within one (1) business day of the effective date of rejection. Non-Debtor parties to executory contracts and unexpired leases that have been rejected by the Debtors pursuant to the Plan shall be permitted to file a proof of claim with regards to alleged damages resulting from such rejection until the date that is thirty (30) days after the effective date of such rejection.

PLEASE TAKE FURTHER NOTICE that all holders of Administrative Claims must timely file and serve such applications on the Debtors and all other parties at the addresses set forth in Article X.J of the Plan.

Dated: Wilmington, Delaware  
June 28, 2012

BY ORDER OF THE BANKRUPTCY COURT  
Mary F. Walrath, United States Bankruptcy Judge

**Attorneys for the Debtors:**  
PAUL, WEISS, RIFKIND, WHARTON &  
GARRISON LLP  
Jeffrey D. Saferstein  
Philip A. Weintraub  
Evan R. Zisholtz  
1285 Avenue of the Americas  
New York, New York 10019-6064  
Telephone: (212) 373-3000  
Facsimile: (212) 757-3990

-and-

YOUNG CONAWAY STARGATT & TAYLOR, LLP  
Pauline K. Morgan (No. 3650)  
Sean T. Greecher (No. 4484)  
Rodney Square  
1000 North King Street  
Wilmington, Delaware 19801  
Telephone: (302) 571-6600  
Facsimile: (302) 571-1253