



**STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS**  
**Office of the Secretary of State - Division of Business Services**

148 W. River Street, Providence, Rhode Island 02904-2615

Phone: (401) 222-3040 ~ Email: corporations@sos.ri.gov ~ Website: www.sos.ri.gov/business

# NON-PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR **2012**

Filing Period: June 1 - June 30 • This report must be typed or printed legibly.

Filing Fee: \$20.00 • FAILURE TO FILE THIS REPORT BY JULY 30 WILL RESULT IN A \$25.00 PENALTY FEE.

1. Entity ID No. <b>000027803</b>		2. Exact name of the Corporation <b>Rhode Island Association of Insurance and Financial Advisors, Inc.</b>			
3. State of Incorporation <b>RI</b>		4. Brief description of the character of business conducted in Rhode Island <b>Non-profit professional association life and health insurance education and public relations.</b>			
5. Principal office address <b>2400 Post Road</b>			City <b>Warwick</b>	State <b>RI</b>	Zip <b>02886</b>
<b>6. LIST ALL OFFICERS (NAMES AND ADDRESSES) ("X" BOX FOR ATTACHMENT) <input type="checkbox"/></b>					
President Name <b>Bryan D. Becotte</b>			Vice-President Name <b>Michael D. Carano</b>		
Street Address <b>401 Wampanoag Trail, Suite 100</b>			Street Address <b>14 Hayward St., #2</b>		
City <b>East Providence</b>	State <b>RI</b>	Zip <b>02915</b>	City <b>Cranston</b>	State <b>RI</b>	Zip <b>02910</b>
Secretary Name <b>Jonathan P. Matrullo</b>			Treasurer Name <b>Dawne Lesieur</b>		
Street Address <b>10 Orms St, Suite 401</b>			Street Address <b>401 Wampanoag Trail, Suite 100</b>		
City <b>Providence</b>	State <b>RI</b>	Zip <b>02904</b>	City <b>East Providence</b>	State <b>RI</b>	Zip <b>02915</b>
<b>7. LIST ALL DIRECTORS (NAMES AND ADDRESSES). RHODE ISLAND CORPORATIONS MUST LIST NO LESS THAN THREE (3) DIRECTORS ("X" BOX FOR ATTACHMENT) <input checked="" type="checkbox"/></b>					
Director Name <b>Raphael Paola, III</b>			Director Name <b>Kenneth E. Knox</b>		
Street Address <b>500 South Main Street</b>			Street Address <b>420 S Washington St</b>		
City <b>Providence</b>	State <b>RI</b>	Zip <b>02906</b>	City <b>North Attleboro</b>	State <b>MA</b>	Zip <b>02760</b>
Director Name <b>Donald C. Horne</b>			Director Name <b>Janice A. Kaplan</b>		
Street Address <b>117 Metro Center Boulevard</b>			Street Address <b>401 Wampanoag Trail, Suite 100</b>		
City <b>Warwick</b>	State <b>RI</b>	Zip <b>02886</b>	City <b>Riverside</b>	State <b>RI</b>	Zip <b>02915</b>
<b>8. REGISTERED AGENT IN RHODE ISLAND</b>					
This information is currently of record in the Office of the Secretary of State. Changes require filing Form 641.					

This report must be signed by either the President, Vice-President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee

**FILED**

**JUL 13 2012**

File Date \_\_\_\_\_  
 Check No \_\_\_\_\_ BY [Signature]  
 By: \_\_\_\_\_  
**FOR SECRETARY OF STATE USE ONLY**

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

Signature of Officer: [Signature] Date: 6-19-12  
 Print or Type Name of Officer: BRYAN BECOTTE  
 Title of Officer: President

2012  
 JUL 13 AM 10:15  
 SECRETARY OF STATE  
 CORPORATIONS DIV



**NAIFA-RI**  
**2011-2012 BOARD MEMBERS**

<b>TERM EXPIRES JUNE 2012</b>	
Raphael Paola, III	Brokers' Service Marketing Group 500 South Main Street Providence, RI 02903 Email: ray@bsmg.net Phone: (401) 751-9400 Fax: (401) 709-6333
Donald C. Horne, CLU, CFP, AIF	Pioneer Financial Group 117 Metro Center Blvd, Suite 2008 Warwick, RI 02886 Email: donhorne@pioneer-financial.com Phone: (401) 244-3240 Fax: (401) 244-3223
<i>OPEN</i>	
<b>TERM EXPIRES JUNE 2013</b>	
Janice A. Kaplan, CLTC	Oceanstate Financial 401 Wampanoag Trail, Suite 100 Riverside, RI 02915-1507 Email: jakaplan05@netscape.net Phone: (401) 432-8815 Fax: (401) 438-0907
Kenneth E. Knox, CLU, ChFC	Penn Mutual 420 S. Washington Street North Attleboro, MA 02760 Email: knox.kenneth@pmlmail.com Phone: (508) 699-7366 Fax: (508) 699-4443
<i>OPEN</i>	
<b>TERM EXPIRES JUNE 2014</b>	
Maura R. Laudone, CLTC	Laudone Financial Services 56 Wells Street, Suite B Westerly, RI 02891 Email: mlaudone@oceanstatefinancial.com Phone: (401) 637-4820 Fax: (401) 637-4825
Dawne Lesieur, CRPC	Jackson National 401 Wampanoag Trail, Suite 100 East Providence, RI 02915 Email: dawne.lesieur@jackson.com Phone: (401) 864-7076 Fax: (401) 398-1987
<i>OPEN</i>	