State of Rhode Island and Providence Plantations
Office of the Secretary of State

Fee: $50.00

Division Of Business Services
148 W. River Street
Providence RI 02904-2615
(401) 222-3040

Limited Liability Company
Annual Report

Filing Period: September 1 - November 1

In accordance with R.I.G.L. 7-16-66(d), each limited liability company failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-16-66(b&c)) is subject to a penalty fee of $25.00.

ANNUAL REPORT YEAR: 2012

1. ID No. 000089884

2. Exact Name of the Limited Liability Company Ocean State Equity Partners, LLC

3. State of Formation

State: RI

4. Brief Description of the Character of the Business Which is Actually Conducted in Rhode Island

OWNERSHIP, OPERATION AND MANAGEMENT OF OCEAN STATE PLAZA LOCATED AT 361
RESERVOIR AVENUE, PROVIDENCE, RI

5. Principal Office Address

No. and Street: 150 EAST 58TH STREET, SUITE 2000/EVEREST PARTNERS
City or Town: NEW YORK State: NY Zip: 10155 Country: USA

6. Mailing Address of Limited Liability Company and Name or Title of Contact Person:

Contact Name: EVEREST PARTNERS LLC Contact Title: MANAGER
No. and Street: 150 EAST 58TH STREET, SUITE 2000
City or Town: NEW YORK State: NY Zip: 10155 Country: USA

7. Name and Address of Each Manager of the Limited Liability Company, if Applicable.
DO NOT LIST MEMBERS

Title	Individual Name First, Middle, Last, Suffix	Address Address, City or Town, State, Zip Code, Country
MANAGER	EVEREST PARTNERS LLC	150 EAST 58TH STREET, SUITE 2000 NEW YORK, NY 10155 USA

8. RESIDENT AGENT IN RHODE ISLAND - DO NOT ALTER

Changes Require Filing of Form 642 - R.I.G.L. 7-16-11

CORPORATION SERVICE COMPANY 222 JEFFERSON BOULEVARD, SUITE 200 WARWICK , RI 02888

9. This report must be executed by an authorized person pursuant to R.I.G.L. 7-16-66 (b).

Signed this 16 Day of August, 2012 at 2:38:08 PM by the authorized person. *This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the company, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-16.*

By CONSTANTINE ALEXAKOS, MANAGER
Signature of Authorized Person

Form No. 632
Revised 09/07

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