

PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2001  
Filing Period: January 1-March 1 • Filing Fee: \$50.00



(ITEMS MUST BE TYPED IN BLACK)

1. Corporate ID No. <b>107413</b>		2. Name of Corporation <b>DELIA*s Retail Company</b>			
3. Street Address Principal Business Office <b>435 Hudson St.</b>			City <b>New York</b>	State <b>NY</b>	Zip <b>10014</b>
4. Business Phone No. <b>212-807-9060</b>		5. State of Incorporation <b>Delaware</b>			6. SIC Code <b>3954</b>
7. Brief Description of the Character of Business Conducted in Rhode Island <b>Young Womens Apparel and Accessories; Retail Store</b>					
8. NAMES AND ADDRESSES OF THE OFFICERS ("X" BOX FOR ATTACHMENT) <input checked="" type="checkbox"/> FILL IN SPACES BEFORE USING ATTACHMENTS					
President Name <b>Andrea Weiss</b>			Vice President Name <b>Dennis Goldstein</b>		
Street Address <b>435 Hudson St.</b>			Street Address <b>435 Hudson St.</b>		
City <b>NY</b>	State <b>NY</b>	Zip <b>10014</b>	City <b>NY</b>	State <b>NY</b>	Zip <b>10014</b>
Secretary Name <b>Timothy Schmidt</b>			Treasurer Name <b>Thomas Murphy</b>		
Street Address <b>435 Hudson St.</b>			Street Address <b>435 Hudson St.</b>		
City <b>NY</b>	State <b>NY</b>	Zip <b>10014</b>	City <b>NY</b>	State <b>NY</b>	Zip <b>10014</b>
9. NAMES AND ADDRESSES OF THE DIRECTORS ("X" BOX FOR ATTACHMENT) <input checked="" type="checkbox"/> FILL IN SPACES BEFORE USING ATTACHMENTS					
Director Name <b>Stephen Kahn</b>			Director Name <b>Christopher Edgar</b>		
Street Address <b>435 Hudson St.</b>			Street Address <b>435 Hudson St.</b>		
City <b>NY</b>	State <b>NY</b>	Zip <b>10014</b>	City <b>NY</b>	State <b>NY</b>	Zip <b>10014</b>
Director Name			Director Name		
Street Address			Street Address		
City	State	Zip	City	State	Zip
10. SHARES AUTHORIZED ("X" BOX FOR ATTACHMENT) <input type="checkbox"/>					
AUTHORIZED SHARES					
Number of Shares	Class/Series	Par Value	Number of Shares	Class/Series	Par Value
<b>1,000</b>	<b>class A</b>	<b>\$.01</b>	<b>1,000</b>	<b>A</b>	<b>\$.01</b>
11. SHARES ISSUED ("X" BOX FOR ATTACHMENT) <input checked="" type="checkbox"/>					
ISSUED SHARES					
Number of Shares	Class/Series	Par Value	Number of Shares	Class/Series	Par Value

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee

File Date: 9/21/2001  
Check No.: 1127073  
Es: [Signature]

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

Signature of Officer: [Signature] Date: 9/18/01  
Print or Type Name of Officer: Treasurer