



State of Rhode Island and Providence Plantations
Office of the Secretary of State

Fee: \$50.00

Division Of Business Services
148 W. River Street
Providence RI 02904-2615
(401) 222-3040

**Foreign Business Corporation
Annual Report**

Filing Period: January 1 - March 1

In accordance with R.I.G.L. 7-1.2-1501(e), each corporation failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-1.2-1501 (c&d)) is subject to a penalty fee of \$25.00.

ANNUAL REPORT YEAR: 2013

1. Corporate ID No. 000038635

2. Name of Corporation Caterpillar Inc.

3. Street Address Principal Business Office:

No. and Street: 100 NE ADAMS STREET

City or Town: PEORIA

State: IL

Zip: 61629-6490

Country: USA

4. Business Phone No.

309-675-5120

5. State of Incorporation

State: DE

6. Brief Description of the Character of Business Conducted in Rhode Island

DESIGN, MANUFACTURE AND MARKETING OF MACHINERY AND ENGINES

7. Names and Addresses of the Officers and Directors:

All officers and directors must be listed.

Title	Individual Name First, Middle, Last, Suffix	Address Address, City or Town, State, Zip Code, Country
VICE PRESIDENT	D. JAMES UMPLEBY III	100 NE ADAMS STREET PEORIA, IL 61629 USA
SECRETARY	CHRISTOPHER M. REITZ	100 NE ADAMS STREET PEORIA, IL 61629 USA
TREASURER	EDWARD J. SCOTT	100 NE ADAMS STREET PEORIA, IL 61629 USA
CHIEF AUDIT OFFICER	MATTHEW R. JONES	100 NE ADAMS STREET PEORIA, IL 61629 USA
CHAIRMAN OF THE BOARD AND	DOUGLAS R. OBERHELMAN	100 NE ADAMS STREET

CHIEF EXECUTIVE OFFICER		PEORIA, IL 61629 USA
CHIEF ACCOUNTING OFFICER	JANANNE A. COPELAND	100 NE ADAMS STREET PEORIA, IL 61629 USA
GROUP PRESIDENT	EDWARD J. RAPP	100 NE ADAMS STREET PEORIA, IL 61629 USA
VICE PRESIDENT	ROBERT B. CHARTER	100 NE ADAMS STREET PEORIA, IL 61629 USA
VICE PRESIDENT	CHRISTOPHER C. CURFMAN	100 NE ADAMS STREET PEORIA, IL 61629 USA
VICE PRESIDENT	GWENNE A. HENRICKS	FRANK PERKINS WAY PETERSBOROUGH, PE15NA GBR
VICE PRESIDENT	WILLIAM J. ROHNER	100 NE ADAMS STREET PEORIA, IL 61629 USA
VICE PRESIDENT	GARY A. STAMPANATO	100 NE ADAMS STREET PEORIA, IL 61629 USA
GROUP PRESIDENT	GERALD R.L. VITTECOQ	76 ROUTE DE FRONTENEX GENEVA, CH1211 CHE
VICE PRESIDENT	BRADLEY M. HALVERSON	100 NE ADAMS STREET PEORIA, IL 61629 USA
VICE PRESIDENT	RANDY KROTOWSKI	100 NE ADAMS STREET PEORIA, IL 61629 USA
VICE PRESIDENT	STEPHEN P. LARSON	100 NE ADAMS STREET PEORIA, IL 61629 USA
VICE PRESIDENT	MARK EUGENE SWEENEY	100 NE ADAMS STREET PEORIA, IL 61629 USA
SENIOR VICE PRESIDENT	JAMES B. BUDA	100 NE ADAMS STREET PEORIA, IL 61629 USA
CHIEF LEGAL OFFICER	JAMES B. BUDA	100 NE ADAMS STREET PEORIA, IL 61629 USA
DIRECTOR	DAVID L. CALHOUN	100 NE ADAMS STREET PEORIA, IL 61629 USA
DIRECTOR	DANIEL M. DICKINSON	100 NE ADAMS STREET PEORIA, IL 61629 USA
DIRECTOR	JUAN GALLARDO T.	100 NE ADAMS STREET PEORIA, IL 61629 USA
DIRECTOR	JESSE J. GREENE JR.	100 NE ADAMS STREET PEORIA, IL 61629 USA
DIRECTOR	DAVID R. GOODE	100 NE ADAMS STREET PEORIA, IL 61629 USA
DIRECTOR	PETER A. MAGOWAN	100 NE ADAMS STREET PEORIA, IL 61629 USA
DIRECTOR	DENNIS A. MUILENBURG	100 NE ADAMS STREET PEORIA, IL 61629 USA
DIRECTOR	WILLIAM A. OSBORN	100 NE ADAMS STREET PEORIA, IL 61629 USA
DIRECTOR	EDWARD B. RUST JR.	100 NE ADAMS STREET PEORIA, IL 61629 USA
DIRECTOR	SUSAN C. SCHWAB	100 NE ADAMS STREET PEORIA, IL 61629 USA
DIRECTOR	JOSHUA I. SMITH	100 NE ADAMS STREET PEORIA, IL 61629 USA
DIRECTOR	MILES D. WHITE	100 NE ADAMS STREET PEORIA, IL 61629 USA
VICE PRESIDENT	GREGORY S. FOLLEY	100 NE ADAMS STREET

		PEORIA, IL 61629 USA
VICE PRESIDENT	FRANK CRESPO	100 NE ADAMS STREET PEORIA, IL 61629 USA
VICE PRESIDENT	WILLIAM E. FINERTY	100 NE ADAMS STREET PEORIA, IL 61629 USA
VICE PRESIDENT	KIMBERLY S. HAUER	100 NE ADAMS STREET PEORIA, IL 61629 USA
GROUP PRESIDENT	STEVEN H. WUNNING	100 NE ADAMS STREET PEORIA, IL 61629 USA
VICE PRESIDENT	KENT M. ADAMS	2120 WEST END AVENUE NASHVILLE, TN 37203 USA
VICE PRESIDENT	WILLIAM P. AINSWORTH	1600 PROGRESS DRIVE ALBERTVILLE, AL 35950 USA
VICE PRESIDENT	STEVEN L. FISHER	100 NE ADAMS STREET PEORIA, IL 61629 USA
VICE PRESIDENT	MARY H. BELL	500 N MORTON AVE MORTON , IL 61550 USA
VICE PRESIDENT	THOMAS J. BLUTH	ROUTE 29, RENCHVILLE ROAD MOSSVILLE, IL 61552 USA
VICE PRESIDENT	DAVID P. BOZEMAN	14009 OLD GALENA ROAD MOSSVILLE, IL 61552 USA
VICE PRESIDENT	PAOLO FELLIN	76 ROUTE DE FRONTENEX GENEVA, CH1211 CHE
VICE PRESIDENT	STEPHEN A. GOSSELIN	2200 PACIFIC HIGHWAY SAN DIEGO, CA 92186 USA
VICE PRESIDENT	HANSJORG A. HAEFELI	100 NE ADAMS STREET PEORIA, IL 61629 USA
VICE PRESIDENT	WILLIAM F. SPRINGER	501 SW JEFFERSON AVE PEORIA, IL 61629 USA
GROUP PRESIDENT	STUART L. LEVENICK	100 NE ADAMS STREET PEORIA, IL 61629 USA
ASSISTANT TREASURER	ROBIN D. BERAN	100 NE ADAMS STREET PEORIA, IL 61629 USA
VICE PRESIDENT	TANA L. UTLEY	100 NE ADAMS STREET PEORIA, IL 61629 USA
CHIEF ETHICS AND COMPLIANCE OFFICER	CHRISTOPHER C. SPEARS	100 NE ADAMS STREET PEORIA, IL 61629 USA
VICE PRESIDENT	QI HUA CHEN	100 NE ADAMS STREET PEORIA, IL 61629 USA
VICE PRESIDENT	THOMAS G FRAKE	100 NE ADAMS STREET PEORIA, IL 61629 USA
VICE PRESIDENT	DENISE CAROLYN JOHNSON	100 NE ADAMS STREET PEORIA, IL 61629 USA
VICE PRESIDENT	JAMES W JOHNSON	100 NE ADAMS STREET PEORIA, IL 61629 USA
VICE PRESIDENT	KATHRYN DICKEY KAROL	100 NE ADAMS STREET PEORIA, IL 61629 USA
VICE PRESIDENT	JULIE A LAGACY	100 NE ADAMS STREET PEORIA, IL 61629 USA
VICE PRESIDENT	NIGEL A LEWIS	100 NE ADAMS STREET PEORIA, IL 61629 USA
VICE PRESIDENT	THOMAS PELLETTE	100 NE ADAMS STREET PEORIA, IL 61629 USA
CHIEF FINANCIAL OFFICER	BRADLEY M HALVERSON	100 NE ADAMS STREET

		PEORIA, IL 61629 USA
CONTROLLER	MIKE DEWALT	100 NE ADAMS STREET PEORIA, IL 61629 USA
ASSISTANT SECRETARY	JONI J FUNK	100 NE ADAMS STREET PEORIA, IL 61629 USA
ASSISTANT SECRETARY	PATRICK G HOLCOMBE	100 NE ADAMS STREET PEORIA, IL 61629 USA
CHIEF TECHNOLOGY OFFICER	GWENNE A HENRICKS	100 NE ADAMS STREET PEORIA, IL 61629 USA
DIRECTOR	CHARLES D POWELL	100 NE ADAMS STREET PEORIA, IL 61629 USA
DIRECTOR	JON M HUNTSMAN JR	100 NE ADAMS STREET PEORIA, IL 61629 USA

8. Shares Authorized and Issued

Class of Stock	Series of Stock	Par Value Per Share	Total Authorized Shares <i>Number of Shares</i>	Total Issued and Outstanding <i>Num of Shares</i>
STK	C	\$1.0000	2,000,000,000.00	647533344
STK	C	\$1.0000	5,000,000.00	0

9. This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.

Signed this 23 Day of January, 2013 at 11:39:43 AM. *This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the corporation, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-1.2.*

By JODIE CATTON
Signature of Authorized Representative of the Corporation

PARALEGAL
Title

This report cannot be accepted for filing if an officer has executed the form and he/she is not listed in section 7.

Form No. 630
Revised 09/07