RI SOS Filing Number: 201310508330 Date: 01/29/2013 11:18 PM

State of Rhode Island and Providence Plantations
Office of the Secretary of State

Fee: $50.00

Division Of Business Services
148 W. River Street
Providence RI 02904-2615
(401) 222-3040

Foreign Business Corporation Annual Report

Filing Period: January 1 - March 1

In accordance with R.I.G.L. 7-1.2-1501(e), each corporation failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-1.2-1501 (c&d)) is subject to a penalty fee of $25.00.

ANNUAL REPORT YEAR: 2013

1. Corporate ID No. 000133903

2. Name of Corporation AMERICAN MEDICAL AND LIFE INSURANCE COMPANY

3. Street Address Principal Business Office:

No. and Street: 59 MAIDEN LANE, SUITE 610
City or Town: NEW YORK State: NY Zip: 10038 Country: USA

4. Business Phone No.

646-223-9300

5. State of Incorporation

State: NY

6. Brief Description of the Character of Business Conducted in Rhode Island

LIFE AND HEALTH INSURANCE

7. Names and Addresses of the Officers and Directors:

All officers and directors must be listed.

Title	Individual Name First, Middle, Last, Suffix	Address Address, City or Town, State, Zip Code, Country
PRESIDENT & CEO	FRANK PRUDENTE	59 MAIDEN LANE, SUITE 601 NEW YORK, NY 10038 USA
CHIEF ACCOUNTING OFFICER	SHERYL HALLIDAY	59 MAIDEN LANE, SUITE 610 NEW YORK, NY 10038 USA
EVP/GENERAL COUNSEL	MEDINA JETT	59 MAIDEN LANE, SUITE 610 NEW YORK, NY 10038 USA
EVP & COO	JAMES GIESE	59 MAIDEN LANE, SUITE 610 NEW YORK, NY 10038 USA

8. Shares Authorized and Issued

Class of Stock	Series of Stock	Par Value Per Share	Total Authorized Shares *Number of Shares*	Total Issued and Outstanding *Num of Shares*
CWP		$20.0000	100,000.00	100000

9. This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.

Signed this 29 Day of January, 2013 at 11:21:46 PM. *This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the corporation, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-1.2.*

By SHERYL HALLIDAY
Signature of Authorized Representative of the Corporation

CHIEF ACCOUNTING OFFICER
Title

This report cannot be accepted for filing if an officer has executed the form and he/she is not listed in section 7.

Form No. 630
Revised 09/07