



STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS
Office of the Secretary of State - Division of Business Services

148 W. River Street, Providence, Rhode Island 02904-2615

Phone: (401) 222-3040 ~ Email: corporations@sos.ri.gov ~ Website: www.sos.ri.gov

PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2013

Filing Period: January 1 - March 1 • This report must be typed or printed legibly.

Filing Fee: \$50.00 • FAILURE TO FILE THIS REPORT BY MARCH 31 WILL RESULT IN A \$25.00 PENALTY FEE.

1. Entity ID No. 542931		2. Exact name of the Corporation IVY WEALTH MANAGEMENT INC			
3. Principal office address 117 METRO CENTER BLVD SUITE 1001			City WARWICK	State RI	Zip 02886
4. Business Phone No. 401-681-4266		5. State of Incorporation R.I			
6. Brief description of the character of business conducted in Rhode Island ALL LAWFUL ANCILLARY SERVICES RELATED TO THE PROVISION OF INVESTMENT AND WEALTH MANAGEMENT SERVICES					
7. OFFICERS AND DIRECTORS (SEE INSTRUCTIONS FOR ATTACHMENT)					
President Name BRADLEY M INGEGNERI			Vice-President Name NONE		
Street Address 139 BISHOP HILL RD			Street Address		
City JOHNSTON	State RI	Zip 02919	City	State	Zip
Secretary Name NONE			Treasurer Name NONE		
Street Address			Street Address		
City	State	Zip	City	State	Zip
8. LIST ALL DIRECTORS (NAMES AND ADDRESSES) ("X" BOX FOR ATTACHMENT)					
Director Name NONE			Director Name		
Street Address			Street Address		
City	State	Zip	City	State	Zip
Director Name			Director Name		
Street Address			Street Address		
City	State	Zip	City	State	Zip
9. SHARES AUTHORIZED			10. SHARES ISSUED ("X" BOX FOR ATTACHMENT)		
This information is currently of record in the Office of the Secretary of State. Changes require an additional filing. See Section 9 of instruction sheet.			NUMBER OF SHARES	CLASS/SERIES	PAR VALUE
			NONE		

This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.

File Date
 Check No
 BY
FOR SECRETARY OF STATE USE ONLY

FILED

FEB 12 2013

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

Dave Huntoon **01/17/2013**
 Signature of Authorized Representative Date

DAVE HUNTOON, CPA

Print or Type Name of Authorized Representative

By *mnc*
CR # 1220