



STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS  
Office of the Secretary of State - Division of Business Services

148 W. River Street, Providence, Rhode Island 02904-2615

Phone: (401) 222-3040 ~ Email: corporations@sos.ri.gov ~ Website: www.sos.ri.gov

**PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2013**

Filing Period: January 1 - March 1 • This report must be typed or printed legibly.

Filing Fee: \$50.00 • FAILURE TO FILE THIS REPORT BY MARCH 31 WILL RESULT IN A \$25.00 PENALTY FEE.

1. Entity ID No. <b>164023</b>		2. Exact name of the Corporation <b>THE NANOSTEEL COMPANY, INC.</b>			
3. Principal office address <b>272 W. EXCHANGE ST SUITE 300</b>			City <b>PROVIDENCE</b>	State <b>RI</b>	Zip <b>02903</b>
4. Business Phone No. <b>401-270-3549</b>			5. State of Incorporation <b>DELAWARE</b>		
6. Brief description of the character of business conducted in Rhode Island <b>To develop and market patented super hard steel nanostructured material</b>					
7. LIST ALL OFFICERS (NAMES AND ADDRESSES) ("X" BOX FOR ATTACHMENT) <input type="checkbox"/> <b>FILED</b>					
President Name <b>David Paratore</b>			Vice-President Name <b>none</b>		
Street Address <b>272 W. Exchange St Suite 300</b>			Street Address <b>none</b>		
City <b>Providence</b>	State <b>RI</b>	Zip <b>02903</b>	City <b>none</b>	State <b>none</b>	Zip <b>none</b>
Secretary Name <b>Thomas Santos</b>			Treasurer Name <b>none</b>		
Street Address <b>272 W. Exchange St. Suite 300</b>			Street Address <b>none</b>		
City <b>Providence</b>	State <b>RI</b>	Zip <b>02903</b>	City <b>none</b>	State <b>none</b>	Zip <b>none</b>
8. LIST ALL DIRECTORS (NAMES AND ADDRESSES) ("X" BOX FOR ATTACHMENT) <input checked="" type="checkbox"/>					
Director Name <b>Scott Ungerer</b>			Director Name <b>James Goldinger</b>		
Street Address <b>Building D Suite 105 625 W. Ridge Pike</b>			Street Address <b>One Hampshire St Suite 7R</b>		
City <b>Conshohocken</b>	State <b>PA</b>	Zip <b>19428</b>	City <b>Cambridge</b>	State <b>MA</b>	Zip <b>02139</b>
Director Name <b>Robert Lutz</b>			Director Name <b>Richard MacKellar</b>		
Street Address <b>3966 Pleasant Lake Rd</b>			Street Address <b>Suite 400, 1367 West Broadway</b>		
City <b>Ann Arbor</b>	State <b>MI</b>	Zip <b>48103</b>	City <b>Vancouver</b>	State <b>BC</b>	Zip <b>V6H-4A7</b>
9. SHARES AUTHORIZED			10. SHARES ISSUED ("X" BOX FOR ATTACHMENT) <input checked="" type="checkbox"/>		
This Information is currently of record in the Office of the Secretary of State. Changes require an additional filing. See Section 9 of instruction sheet.			NUMBER OF SHARES	CLASS/SERIES	PAR VALUE
			2,217	Class A Common	\$0.001
			2,704,917	Class B1,B2,B3,C	\$0.001

This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.

File Date \_\_\_\_\_

Check No \_\_\_\_\_

By: \_\_\_\_\_

FOR SECRETARY OF STATE USE ONLY

Form No. 630  
Revised: 01/2012

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

Signature of Authorized Representative Date **2/12/13**

**Thomas Santos**

Print or Type Name of Authorized Representative

**The NanoSteel Company, Inc.**  
**State of Rhode Island**  
**Corporate Entity No: 164023**  
**Annual Report: 2013**

**Section 8: Board of Directors**

Scott Ungerer	Chairman of the Board	Building D Suite 105 625 W. Ridge Pike Conshohocken, PA 19428
James Goldinger	Director	One Hampshire Street Suite 7R Cambridge, MA 02139
Robert Lutz	Director	3966 Pleasant Lake Rd. Ann Arbor, MI 48103
Richard MacKellar	Director	Suite 400 1367 West Broadway Vancouver, BC Canada V6H-4A7
Leonard Anthony	Director	1955 Augusta Drive Center Valley, PA 18034
David Paratore	CEO \ Director	272 W. Exchange St Suite 300 Providence, RI 02903

**The NanoSteel Company, Inc.**  
**State of Rhode Island**  
**Corporate Entity No: 164023**  
**Annual Report: 2013**

**Section 9 & 10: Stock - Authorized & Issued**

	Authorized	Issued	Par Value
<b>Common Stock:</b>			
Class A	28,798,472	2,217	\$ 0.001
Class B-1	1,074,204	1,074,204	\$ 0.001
Class B-2	527,918	527,918	\$ 0.001
Class B-3	855,593	855,593	\$ 0.001
Class C	335,775	247,202	\$ 0.001
Total B-1, B-2, B-3, & C	<u>2,793,490</u>	<u>2,704,917</u>	\$ 0.001
Total Common Stock:	<u>31,591,962</u>	<u>2,707,134</u>	\$ 0.001
<b>Preferred Stock:</b>			
Series A, B & C Preferred Stock	23,507,572	20,835,285	\$ 0.001
Total	<u>55,099,534</u>	<u>23,542,419</u>	