



STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS
Office of the Secretary of State - Division of Business Services

148 W. River Street, Providence, Rhode Island 02904-2615

Phone: (401) 222-3040 ~ Email: corporations@sos.ri.gov ~ Website: www.sos.ri.gov

PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2013

Filing Period: January 1 - March 1 • This report must be typed or printed legibly.

Filing Fee: \$50.00 • FAILURE TO FILE THIS REPORT BY MARCH 31 WILL RESULT IN A \$25.00 PENALTY FEE.

1. Entity ID No. 110203		2. Exact name of the Corporation Icahn Enterprises G.P. Inc.			
3. Principal office address c/o Starfire Holding Corp. 445 Hamilton Ave. - Suite 1210		City White Plains	State NY	Zip 10601	
4. Business Phone No. (914) 614-7060		5. State of Incorporation Delaware			
6. Brief description of the character of business conducted in Rhode Island General Partner in Real Estate Partnerships					
7. LIST ALL OFFICERS (NAMES AND ADDRESSES) ("X" BOX FOR ATTACHMENT) <input type="checkbox"/>					
President Name Daniel A. Ninivaggi			Vice-President Name Craig Pettit - VP of Tax Administration		
Street Address c/o Icahn Enterprises, LP 767 Fifth Avenue - Suite 4700			Street Address c/o Icahn Enterprises, LP 9017 S. Pecos Rd. - Suite 4350		
City New York	State NY	Zip 10153	City Henderson	State NV	Zip 89074
Secretary Name NONE			Treasurer Name NONE		
Street Address			Street Address		
City	State	Zip	City	State	Zip
8. LIST ALL DIRECTORS (NAMES AND ADDRESSES) ("X" BOX FOR ATTACHMENT) <input type="checkbox"/>					
Director Name Carl C. Icahn			Director Name Jack G. Wasserman		
Street Address c/o Icahn Associates Corp 767 Fifth Avenue - Suite 4700			Street Address c/o Icahn Enterprises, LP 767 Fifth Avenue - Suite 4350		
City New York	State NY	Zip 10153	City New York	State NY	Zip 10153
Director Name William A. Leidesdorf			Director Name James L. Nelson		
Street Address c/o Icahn Enterprises, LP 767 Fifth Avenue - Suite 4700			Street Address c/o Icahn Enterprises, LP 767 Fifth Avenue - Suite 4700		
City New York	State NY	Zip 10153	City New York	State NY	Zip 10153
9. SHARES AUTHORIZED			10. SHARES ISSUED ("X" BOX FOR ATTACHMENT) <input type="checkbox"/>		
This information is currently of record in the Office of the Secretary of State. Changes require an additional filing. See Section 9 of instruction sheet.			NUMBER OF SHARES	CLASS/SERIES	PAR VALUE
			216	COMMON	1.00

This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.

File Date _____

Check No _____

By: _____

FOR SECRETARY OF STATE USE ONLY

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Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

Signature of Authorized Representative

Date

Print or Type Name of Authorized Representative