458151

STATE OF RHODE ISLAND WASHINGTON, SC.

SUPERIOR COURT

CHARLES S. KINNEY, CHIEF EXECUTIVE OFFICER AND TRUSTEE Plaintiff.

: C.A. No. 2011-0781

WESTERLY HOSPITAL HEALTHCARE, INC., THE WESTERLY HOSPITAL, ATLANTIC MEDICAL GROUP, INC., OCEAN MYST, MSO LLC, WOMEN'S HEALTH OF WESTERLY, LLC, AND NORTH STONINGTON HEALTH CENTER, INC.

Defendants.

V.

NOTICE TO CREDITORS

- 1. Please take notice that the Permanent Special Master has filed the Permanent Special Master's Petition to Approve a Compromise in Resolution of Non-Regulatory Contingencies Under the Asset Purchase Agreement. A copy of said Petition to Approve Compromise is on file with the Washington County Superior Court Clerk's Office located at the McGrath Judicial Complex, 4800 Tower Hill Road, Wakefield, Rhode Island.
- The hearing date regarding the Permanent Special Master's Petition to Approve a Compromise is scheduled to be heard before the Out County Business Calendar, sitting at the Kent County Superior Court, 222 Quaker Lane, Warwick, RI 02886 on April 29, 2013, at 9:30 a.m.
- 3. For further information, please contact the Special Master at (401) 455-1000.

CREDITORS AND OTHER INTERESTED PARTIES ARE WELCOME TO ATTEND THE HEARING, BUT ARE NOT REQUIRED TO DO SO.

April 17, 2013

k:\w\westerly hospital\notices\notice to creditors re sm's petition to approve a compromise in resolution of non-regulatory contingencies (doj-oig).docx



Planor PROVIDENCE PLANTATIONS

SUPERIOR COURT OMNIBUS CALENDAR ASSIGNMENT FORM

☐ Providence/Bristol County ☐ Kent Cour	
Charles S. Kinney	CASE NUMBER 2011-0781
VS.	
Westerly Hospital, et al	<u> </u>
	CALENDAR ASSIGNMENT
☐ J JURY TRIAL TRIAL CALEN	IDAR
FORMAL SPE	CIAL CAUSE CALENDAR
☐ AGA AGENCY APPEAL	☐ PEN PETITION TO ENFORCE
☐ AOD ASSESSMENT OF DAMAGES	☐ PIN PETITION FOR INSTRUCTIONS
☐ CNA CONFIRM ARBITRATION	☐ PRC PETITION TO RECLAIM
☐ DEJ DECLARATORY JUDGMENT	☐ PES PETITION TO SELL
☐ EOJ ENTRY OF JUDGMENT	☐ PPI PRELIMINARY INJUNCTION
☐ FFR FIRST AND FINAL REPORT	☐ PCL PROOF OF CLAIM
☐ FRR FORECLOSURE of RIGHT of REDEMPTION	☑ RCP RECEIVERSHIP PROCEEDINGS
☐ FRS FRIENDLY SUIT	☐ SPP SUPPLEMENTARY PROCEEDINGS
☐ OPC ORAL PROOF OF CLAIM	☐ TPR TEMPORARY RESTRAINING ORDER
☐ MMN MANDATORY INJUNTION	☐ TIP TITLE PROCEEDINGS
☐ MEL MECHANIC'S LIEN	☐ TSP TRUSTEE PROCEEDINGS
☐ MAT MOTION TO ATTACH	☐ VAR VACATE ARBITRATION
☐ PRT PARTITION PROCEEDINGS	☐ WOM WRIT OF MANDAMUS
☐ PAT PETITION TO APPOINT TEMPORARY RECEIV	ER UWOR WRIT OF REPLEVIN
☐ OTH OTHER FORMAL SPECIAL CAUSE MATTER:	
SM's Petition to Approve Compromise in Resolution of Non-Regulatory Contingency	
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DISTRIBUTION - COURT, PLAINTIFF'S ATTORNEY, DEFENDANT'S ATTORNEY. CALENDAR CLERK