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STATE OF RHODE ISLAND
WASHINGTON, SC.

SUPERIOR COURT

CHARLES S. KINNEY, CHIEF
EXECUTIVE OFFICER AND TRUSTEE
Plaintiff,

v.

WESTERLY HOSPITAL HEALTHCARE, INC.,
THE WESTERLY HOSPITAL, ATLANTIC
MEDICAL GROUP, INC., OCEAN MYST, MSO
LLC, WOMEN'S HEALTH OF WESTERLY,
LLC, AND NORTH STONINGTON HEALTH
CENTER, INC.
Defendants.

C.A. No. 2011-0781

2013 APR 22 AM 10:37
CLERK OF SUPERIOR COURT
WASHINGTON COUNTY, RI

NOTICE TO CREDITORS

1. Please take notice that the Permanent Special Master has filed the Permanent Special Master's Petition to Approve a Compromise in Resolution of Non-Regulatory Contingencies Under the Asset Purchase Agreement. A copy of said Petition to Approve Compromise is on file with the Washington County Superior Court Clerk's Office located at the McGrath Judicial Complex, 4800 Tower Hill Road, Wakefield, Rhode Island.

2. The hearing date regarding the Permanent Special Master's Petition to Approve a Compromise is scheduled to be heard before the Out County Business Calendar, sitting at the Kent County Superior Court, 222 Quaker Lane, Warwick, RI 02886 on **April 29, 2013, at 9:30 a.m.**

3. For further information, please contact the Special Master at (401) 455-1000.

CREDITORS AND OTHER INTERESTED PARTIES ARE WELCOME TO ATTEND THE HEARING, BUT ARE NOT REQUIRED TO DO SO.

April 17, 2013

