



**State of Rhode Island and Providence Plantations
Office of the Secretary of State**

Fee: \$20.00

Division Of Business Services
148 W. River Street
Providence RI 02904-2615
(401) 222-3040

**Non-Profit Corporation
Annual Report**

Filing Period: June 1 - June 30

In accordance with R.I.G.L. 7-6-94, each corporation failing or refusing to file its annual report within the time prescribed by law (R.I.G.L. 7-6-91) is subject to a penalty fee of \$25.00.

ANNUAL REPORT YEAR: 2013

1. Corporate ID No. 000040984

2. Name of Corporation Financial Planning Professionals, Inc.

3. State of Incorporation

State: RI

4. Corporate Address in Rhode Island

No. and Street: 2400 POST ROAD

City or Town: WARWICK

State: RI

Zip: 02886

Country: USA

5. Foreign Corporation. Enter Principal Office Address

No. and Street:

City or Town:

State:

Zip:

Country:

6. Brief Description of the Character of the Affairs Which are Actually Conducted in Rhode Island

TO PROVIDE A FORUM TO PROMOTE THE PROFESSIONALISM OF THE DESIGNATION
CERTIFIED FINANCIAL PLANNER AND OTHER PROFESSIONAL FINANCIAL PLANNER
DESIGNATIONS.

7. Names and Addresses of the Officers and Directors:

**All officers and directors must be listed. If officers and/or directors have been elected, the title
Incorporator is no longer applicable; please delete**

**THE NUMBER OF DIRECTORS OF A DOMESTIC(RHODE ISLAND)CORPORATION SHALL NOT BE LESS THAN THREE(3). R.I.G.L.
7-6-23**

Title	Individual Name First, Middle, Last, Suffix	Address Address, City or Town, State, Zip Code, Country
PRESIDENT	DAVID J MATERESE	747 AQUIDNECK AVE MIDDLETOWN, RI 02842 USA
TREASURER	GARY FRIEDMANN	10 MEMORIAL BLVD

		PROVIDENCE, RI 02903 USA
SECRETARY	LAURA GUSTAFSON	ONE RICHMOND SQUARE PROVIDENCE, RI 02906 USA
DIRECTOR	STEVEN PITASSI	ONE TURKS HEAD PLACE PROVIDENCE, RI 02903 USA
DIRECTOR	GRANT BROWN	67 JEFFERSON BLVD WARWICK, RI 02888 USA
DIRECTOR	JEFFREY MASSEY	650 GEORGE WASHINGTON HIGHWAY LINCOLN, RI 02865 USA
DIRECTOR	JOSEPH MCGINN	ONE TURKS HEAD PLACE PROVIDENCE, RI 02903 USA
DIRECTOR	BRENDAN P FLAHERTY	ONE CITIZENS PLAZA PROVIDENCE, RI 02903 USA
DIRECTOR	MARIANNE PURSLEY	ONE FINANCIAL PLAZA, SUITE 2200 PROVIDENCE, RI 02903 USA

8. REGISTERED AGENT IN RHODE ISLAND - DO NOT ALTER
Changes Require Filing of Form 641 - R.I.G.L. 7-6-13 / 7-6-78

GORDON A. CARPENTER C/O GOMES 3RD FL 91 FRIENDSHIP STREET PROVIDENCE , RI 02903

9. This report must be signed by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver, or Trustee.

Signed this 21 Day of June, 2013 at 1:25:27 PM. *This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the corporation, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-6.*

By GARY FRIEDMANN

Signature of Officer of the Corporation

☐ President or ☐ Vice President or ☐ Secretary or ☐ Assistant Secretary or

☒ Treasurer or ☐ Receiver or ☐ Trustee (check one)

This report cannot be accepted for filing if an officer has executed the form and he/she is not listed in Section 7.

Form No. 631
Revised 09/07

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