



STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS
 Office of the Secretary of State - Division of Business Services
 148 W. River Street, Providence, Rhode Island 02904-2615
 Phone: (401) 222-3040 ~ Email: corporations@sos.ri.gov ~ Website: www.sos.ri.gov

PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR **2013**

Filing Period: January 1 - March 1 • This report must be typed or printed legibly.

Filing Fee: \$50.00 • FAILURE TO FILE THIS REPORT BY MARCH 31 WILL RESULT IN A \$25.00 PENALTY FEE.

1. Entity ID No. 000025568		2. Exact name of the Corporation Ocean View Capital, Inc.			
3. Principal office address 280 Park Avenue, 24th Floor, W			City New York	State NY	Zip 10017
4. Business Phone No. 212-451-3180		5. State of Incorporation Delaware			
6. Brief description of the character of business conducted in Rhode Island Investment Company					
7. LIST ALL OFFICERS (NAMES AND ADDRESSES) ("X" BOX FOR ATTACHMENT) <input checked="" type="checkbox"/>					
President Name Peter W. May			Vice-President Name		
Street Address 280 Park Avenue, 24th Floor, W			Street Address		
City New York	State NY	Zip 10017	City	State	Zip
Secretary Name Peter W. May			Treasurer Name Nelson Peitz		
Street Address 280 Park Avenue, 24th Floor, W			Street Address 280 Park Avenue, 24th Floor, W		
City New York	State NY	Zip 10017	City New York	State NY	Zip 10017
8. LIST ALL DIRECTORS (NAMES AND ADDRESSES) ("X" BOX FOR ATTACHMENT) <input type="checkbox"/>					
Director Name Nelson Peitz			Director Name Peter W. May		
Street Address 280 Park Avenue, 24th Floor, W			Street Address 280 Park Avenue, 24th Floor, W		
City New York	State NY	Zip 10017	City New York	State NY	Zip 10017
Director Name			Director Name		
Street Address			Street Address		
City	State	Zip	City	State	Zip
9. SHARES AUTHORIZED			10. SHARES ISSUED ("X" BOX FOR ATTACHMENT) <input type="checkbox"/>		
This information is currently of record in the Office of the Secretary of State. Changes require an additional filing. See Section 8 of instruction sheet.			NUMBER OF SHARES	CLASS/SERIES	PAR VALUE
			4,000,000	Common	\$0.01

2013 NOV - 5 PM 12:04
 SECRETARY OF STATE
 CORPORATIONS DIV

This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.

File Date _____
 Check No _____
 By _____

FILED

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

Signature of Authorized Representative: *[Signature]* Date: **09/24/2013**
Robert E. Jacobi, Sr.

FOR SECRETARY OF STATE USE ONLY: **NOV 05 2013**

Form No. 630
 Revised: 01/2012

By 49-210087
 A-A-12:04p.m.

Print or Type Name of Authorized Representative

Entity ID No. 000025568

Ocean View Capital, Inc. - List of all Officers – continued

Chairman and Chief Executive Officer

Nelson Peltz

280 Park Avenue, 24th Floor, W

New York, NY 10017

Assistant Treasurer

Robert E. Jacobi, Sr.

280 Park Avenue, 24th Floor, W

New York, NY 10017

Assistant Secretary

Mark Friedman

280 Park Avenue, 24th Floor, W

New York, NY 10017

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