



**STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS**  
**Office of the Secretary of State - Division of Business Services**  
 148 W. River Street, Providence, Rhode Island 02904-2615  
 Phone: (401) 222-3040 ~ Email: corporations@sos.ri.gov ~ Website: www.sos.ri.gov

**PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2014**

Filing Period: January 1 - March 1 • This report must be typed or printed legibly.

Filing Fee: \$50.00 • FAILURE TO FILE THIS REPORT BY MARCH 31 WILL RESULT IN A \$25.00 PENALTY FEE.

1. Entity ID No. <b>147943</b>		2. Exact name of the Corporation <b>UBS Real Estate Securities Inc.</b>								
3. Principal office address <b>1285 Avenue of the Americas</b>			City <b>New York</b>	State <b>NY</b>	Zip <b>10019</b>					
4. Business Phone No. <b>203-719-3013</b>		5. State of Incorporation <b>Delaware</b>								
6. Brief description of the character of business conducted in Rhode Island <b>Buying, selling, securitizing and financing assets or otherwise engaging in transactions involving loans</b>										
7. LIST ALL OFFICERS (NAMES AND ADDRESSES) ("X" BOX FOR ATTACHMENT) <input checked="" type="checkbox"/>										
President Name <b>Eric Bothwell</b>			Vice-President Name							
Street Address <b>677 Washington Blvd.</b>			Street Address							
City <b>Stamford</b>	State <b>CT</b>	Zip <b>06901</b>	City	State	Zip					
Secretary Name <b>Jane E. Nutson</b>			Treasurer Name <b>Brian Forschino</b>							
Street Address <b>677 Washington Blvd - Legal Dept 8th Floor</b>			Street Address <b>677 Washington Blvd.</b>							
City <b>Stamford</b>	State <b>CT</b>	Zip <b>06901</b>	City <b>Stamford</b>	State <b>CT</b>	Zip <b>06901</b>					
8. LIST ALL DIRECTORS (NAMES AND ADDRESSES) ("X" BOX FOR ATTACHMENT) <input type="checkbox"/>										
Director Name <b>William Chandler</b>			Director Name <b>Eric Bothwell</b>							
Street Address <b>677 Washington Blvd</b>			Street Address <b>677 Washington Blvd</b>							
City <b>Stamford</b>	State <b>CT</b>	Zip <b>06901</b>	City <b>Stamford</b>	State <b>CT</b>	Zip <b>06901</b>					
Director Name			Director Name							
Street Address			Street Address							
City	State	Zip	City	State	Zip					
9. SHARES AUTHORIZED			10. SHARES ISSUED ("X" BOX FOR ATTACHMENT) <input type="checkbox"/>							
This information is currently of record in the Office of the Secretary of State. Changes require an additional filing. See Section 9 of instruction sheet.										
						NUMBER OF SHARES	CLASS/SERIES	PAR VALUE		
						1000	common	.01		

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This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.

File Date: \_\_\_\_\_  
 Check No: \_\_\_\_\_  
 By: \_\_\_\_\_  
 FOR SECRETARY OF STATE USE ONLY

FILED

DEC 20 2013

49-213371

H.H.

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

*Judit Matuz*      12-9-2013

Signature of Authorized Representative      Date

**Judit Matuz - Assistant Secretary**

Print or Type Name of Authorized Representative

**As of 12/12/13**

**UBS REAL ESTATE SECURITIES INC.**

William Chandler	Chairman
Eric Bothwell	Managing Director
Brian Forschino	Executive Director and Assistant Treasurer
Laurence Nayman	Executive Director and Assistant Treasurer
Michael Stallmeyer	Executive Director
Jane E. Nutson	Director and Secretary
Sarah Puglia	Director and Assistant Treasurer
Jackson Sastri	Director
David Schell	Director
Racquel Small	Director
Chris Curreri	Associate Director
Dennis Kennedy	Associate Director
Judit Matuz	Assistant Secretary

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