



State of Rhode Island and Providence Plantations
Office of the Secretary of State

Fee: \$50.00

Division Of Business Services
148 W. River Street
Providence RI 02904-2615
(401) 222-3040

**Foreign Business Corporation
Annual Report**

Filing Period: January 1 - March 1

In accordance with R.I.G.L. 7-1.2-1501(e), each corporation failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-1.2-1501 (c&d)) is subject to a penalty fee of \$25.00.

ANNUAL REPORT YEAR: 2014

1. Corporate ID No. 000799961

2. Name of Corporation USForex Inc.

3. Street Address Principal Business Office:

No. and Street: 100 MONTGOMERY STREET, SUITE 1400

City or Town: SAN FRANCISCO

State: CA Zip: 94104 Country: USA

4. Business Phone No.

1-888-288-7354

5. State of Incorporation

State: DE

6. Brief Description of the Character of Business Conducted in Rhode Island

MONEY TRANSMITTER

7. Names and Addresses of the Officers and Directors:

All officers and directors must be listed.

Title	Individual Name First, Middle, Last, Suffix	Address Address, City or Town, State, Zip Code, Country
PRESIDENT	NEIL ALEXANDER HELM	LEVEL 9, 10 BRIDGE STREET SYDNEY NSW 2000 AUS
TREASURER	MARK STEPHEN LEDSHAM	LEVEL 9, 10 BRIDGE ST. SYDNEY NSW 2000 AUS
SECRETARY	LIONEL DOCKER	LEVEL 9, 10 BRIDGE ST. SYDNEY NSW 2000 AUS
DIRECTOR	MICHAEL JEFFREY WARD	100 MONTGOMERY ST, STE 1400 SAN FRANCISCO, CA 94104 USA
DIRECTOR	WILLIAM HAYNES ALLEN	C/O THE CARLYLE GROUP 520 MADISON AVE.

8. Shares Authorized and Issued

Class of Stock	Series of Stock	Par Value Per Share	Total Authorized Shares <i>Number of Shares</i>	Total Issued and Outstanding <i>Num of Shares</i>
CWP		\$0.0100	300.00	300

9. This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.

Signed this 3 Day of January, 2014 at 6:47:08 PM. *This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the corporation, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-1.2.*

By MICHAEL JEFFREY WARD

Signature of Authorized Representative of the Corporation

DIRECTOR

Title

This report cannot be accepted for filing if an officer has executed the form and he/she is not listed in section 7.

Form No. 630
Revised 09/07