

STATE OF RHODE ISLAND
PROVIDENCE, SC.

SUPERIOR COURT

WACHOVIA COMMUNITY DEVELOPMENT :
ENTERPRISES V, LLC AND WELLS FARGO :
BANK, N.A. successor in merger to WACHOVIA :
BANK, N.A., :

Petitioners,

vs.

PARAGON MILLS, LLC,
Respondent.

P.B. No. 12-5744

138387

ORDER

The Receiver's Fourth and Final Report and Request for Payment of Fees and Expenses, having come before this Court on the 9th day of December, 2013 and after hearing thereon, as well as consideration of the papers and pleadings filed in the instant matter, and the presentations of counsel in open court, it is hereby:

ORDERED, ADJUDGED and DECREED:

1. That the Receiver's Fourth and Final Report and Request for Payment of Fees and Expenses is approved;
2. That all of the Receiver's acts, doings, and disbursements as of the filing date of the Receiver's Fourth and Final Report and Request for Payment of Fees and Expenses are hereby approved, confirmed and ratified;
3. That the Receiver's Recommendation on Allowance of Claims is approved;
4. That Receiver's fees and expenses as outlined in the Receiver's Fourth and Final Report and Request for Payment of Fees and Expenses in the amount of \$ 38,288.50 are hereby approved and the Receiver is hereby authorized and directed to pay himself said amount for his reasonable fees and expenses from the Estate's account;

SUPERIOR COURT
FILED
HENRY S. KINCH JR., CLERK
2013 DEC -9 P 2:27

5. The fees and expenses of Edwards Wildman in the amount of \$12,615.78 are hereby approved and the Receiver is hereby authorized and directed to pay Edwards Wildman for its services and expenses;

6. The fees of Piccerelli, Gilstein & Company, LLC in the amount of \$1,600.00 are hereby approved and the Receiver is hereby authorized and directed to pay Piccerelli, Gilstein & Company, LLC for its services;

7. The Receiver is authorized to retain \$5,000.00 in the Receivership Estate's account to be applied to the Receiver's fees and expenses for work completed since November 12, 2013 and to be completed until the filing of the tax returns;

8. The Receiver is authorized to make payment to Wells Fargo Bank, N.A. of the amount remaining in the Receivership Estate's account after the payment of the Court approved professional fees and expenses;

9. The Receiver is authorized to execute the final tax returns when completed;

10. The Receivership bond is cancelled and the Receiver is allowed to abandon any and all remaining assets of Paragon Mills, LLC including, but not limited, to all books and records; and

11. Defendant Paragon Mills, LLC is hereby dissolved and the Receiver is directed to forward a copy of this Order to the Office of the Secretary of State for the State of Rhode Island.

Enter as an Order of this Court this 9 day of December, 2013.

Per Order:

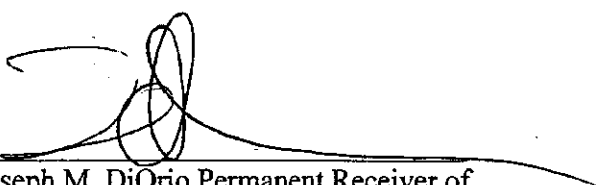

Michael A. Silverstein
Associate Justice
Submitted by:

12/7/2013

Entered:


Jeanne Rinaldi, Deputy Clerk
Clerk, Superior Court

12-9-2013



Joseph M. DiOrio Permanent Receiver of
Paragon Mills, LLC and not in his
individual capacity

Law Office of Joseph M. DiOrio, Inc.

144 Westminster Street, Suite 302

Providence, RI 02903

Tel: (401) 632-0911

Fax: (401) 632-0751

Dated: December 9th, 2013

Kristen L. Forbes, Esq.
Admitted in RI, MA, NY, and CT
kforbes@dioriolaw.com

April 3, 2014

VIA U.S. MAIL

Attn: Business Services
Office of the Rhode Island Secretary of State
148 West River Street
Providence, RI 02904

RE: Paragon Mills, LLC

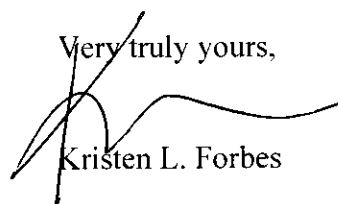
To Whom It May Concern:

Paragon Mills, LLC was dissolved on December 9, 2013 by final Order (the "Order") of the Rhode Island Superior Court sitting in Providence, Rhode Island dated December 9, 2013. Enclosed is a copy of the Order.

Please contact me with any questions.

Thank you.

Very truly yours,



Kristen L. Forbes

Enclosure

RECEIVED
SECRETARY OF STATE
CORPORATIONS DIV
2014 APR -4 AM 11:14